

In case this newsletter is not displayed correctly, please [click here](#)

Add our email address to your white list, in order to continue receiving our newsletter correctly and regularly.



Newsletter

Issue No.: 2026010 Date: Oct 29,2026

We will be taking part in the below event scheduled for November 2026. We sincerely invite you to visit us at the Exhibition. Welcome to click the banner below to reach out to us for an appointment.

A promotional banner for EuroTier 2026. It has a dark blue background. On the left is the EuroTier logo, which includes a stylized animal head in a green and red circle. Next to it, the text 'EuroTier' is in large white letters, with 'First in animal farming.' in smaller white text below it. To the right, the dates '10 - 13 NOVEMBER' and 'HANOVER | GERMANY' are in white, followed by '2026' in large white letters. At the bottom, the text 'The world's leading trade fair for animal farming' is in white. On the far right, there is a green box with white text that says 'Visit us in hall 21, stand G46'.

APIs MARKET

Veterinary API Price Index (VPi):

October 9 : 64.94

October 14 : 64.86

October 21 : 64.93

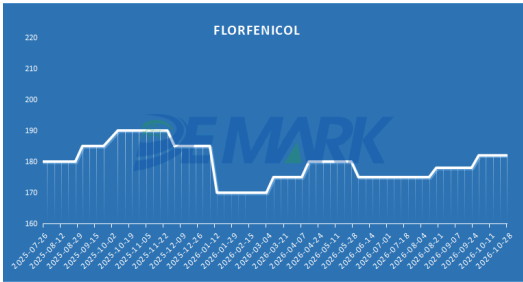
October 28 : 65.05

The veterinary active pharmaceutical ingredients (APIs) market demonstrates a pattern characterized by "index stabilization following decline, structural market differentiation," wherein mainstream product categories experience more downward pressure than upward momentum, while select segments demonstrate resilience and price increase. Florfenicol, neomycin sulfate, and amoxicillin have benefited from positive market news, resulting in price increases; oxytetracycline and related products face pressure from subdued demand, with prices declining moderately, though cost floors provide some support. Tylosin tartrate, tilmicosin, and tiamulin exhibit weak downstream demand continuation and remain under consolidation pressure at lower levels. Mequindox has paused its recent downward correction, with producers implementing price support measures.

Following the anticipated market strength in September that failed to materialize, October similarly disappointed market expectations. Profitability constraints at the breeding end persist, buyer sentiment remains conservative, and appetite for substantial volume purchases remains limited. The gradual decline phase has concluded; an upturn faintly emerge, a sustained recovery remains distant, with sideways price movement dominating.

The market exhibits a pronounced characteristic wherein sentiment shifts precede actual transaction activity.

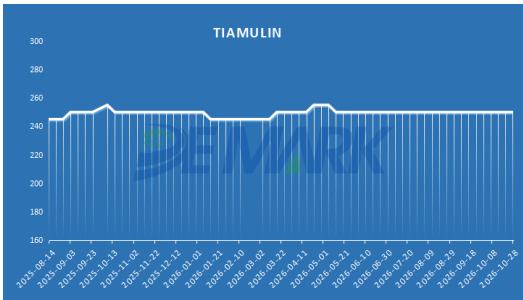
Notably, as winter approaches, air quality management initiatives and intensified environmental compliance inspections across northern regions, coupled with ongoing industry rectification action in the veterinary pharmaceutical sector, will continue to



FLORFENICOL

As of the 28th, florfenicol's average market price climbed to 175 yuan/kg, establishing a yearly peak and demonstrating a 7.41% recovery from the year's minimum level. This latest price escalation resulted from the combined influence of elevated

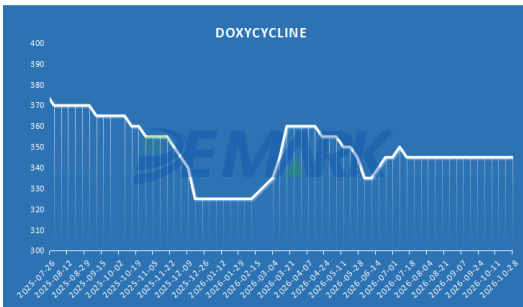
production expenses (particularly a resurgence in borohydride costs) alongside manufacturers' deliberate inventory management and price stabilization efforts. Nevertheless, actual demand from end-users has shown no meaningful expansion, the persistent surplus capacity persists unabated, and innovative manufacturing methodologies have structurally reduced the sector's baseline expenses, thereby establishing a new floor for pricing. The trajectory of market performance going forward will hinge upon the sustainability of cost-related support mechanisms and the velocity of supply constraint implementation, with constrained potential for substantial price appreciation.



TIAMULIN

The tiamulin market has reached a stabilization point at lower levels and is displaying preliminary indicators of recovery. As of the 28th, the average market price stood at 250 yuan/kg, representing a 0.7% increase compared to the previous month. This upward movement was not attributable to genuine demand expansion

but rather constituted an indirect reaction to widespread industry perception of market stabilization, combined with a temporary demonstration of manufacturer price-support initiatives. Considering the weak performance in the downstream animal husbandry industry and the absence of demand improvement signals, the market remains in a deadlock characterized by "manufacturers attempting to elevate prices while demand remains unresponsive," which constrains the magnitude of the recovery. The market is anticipated to maintain fluctuations within a narrow range while experiencing gradual appreciation from its present depressed level.

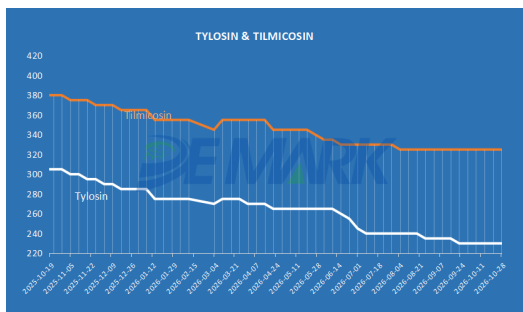


DOXYCYCLINE HCL

As of the 28th, doxycycline's average market price stood at 336 yuan/kg, representing a 0.22% increase from the previous month. The market demonstrated a pattern of consolidation at lower levels, characterized by resilience against further declines while establishing a base.

From a demand perspective, inquiry volumes have increased, though downstream purchasers remain cautious about accumulating substantial inventory positions and prefer to acquire materials according to immediate operational requirements. From a supply standpoint, production capacity expansion continues, with manufacturers progressively ramping up output, which constrains upward price momentum. In the

activities by traders and price stabilization efforts by manufacturers provide underlying support, whereas expanding supply capacity restricts upside potential. The market is anticipated to experience limited-range oscillation over the near term, with purchasing decisions aligned to actual consumption needs—avoiding both speculative selling in anticipation of sharper declines and opportunistic buying to build speculative positions.



TYLOSIN & TILMICOSIN

As of the 28th, tylosin tartrate commanded an average market price of 225 yuan/kg (subject to negotiation), representing a 0.88% decline from the previous month and an 18.77% decrease year-to-date, with downward price momentum continuing unabated.

The primary driver of this pressure originates from the supply sector, as newly commissioned production facilities have progressively entered the market, disrupting the previously equilibrated supply-demand dynamic; demand remains subdued, with the downstream livestock breeding sector navigating a prolonged restructuring phase and procurement concentrated on minimal spot purchases for immediate consumption. Despite manufacturers' efforts to stabilize pricing, the combined weight of insufficient demand and ongoing capacity expansion constrains the effectiveness of price stabilization measures, rendering a substantial near-term price recovery improbable.

Tilmicosin and tilmicosin phosphate have mirrored this downward trajectory, whereas tiamulin demonstrates greater resilience against the declining trend.

For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

VITAMIN MARKET

The vitamin sector experienced continued consolidation, with most products facing downward pressure and demonstrating clear structural differentiation.

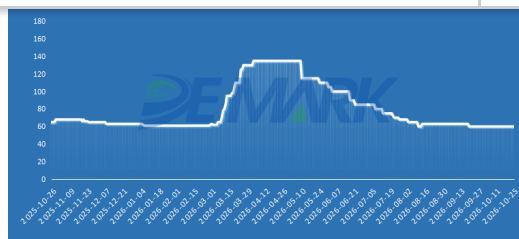
Vitamin E experienced a significant price decline, representing the steepest drop; Vitamin A, B1, B6, K3, D3, calcium pantothenate, and comparable products witnessed their transaction centers decline or stabilize at the bottom; niacinamide market price maintained firm pricing due to constrained raw material availability and manufacturers increasing their asking prices; Vitamin C producers elevated prices as market inventory levels decreased and prices remained firm; the majority of remaining categories exhibited weakness, characterized by minimal trading activity.

The market currently finds itself in a state of supply-demand equilibrium and competitive positioning, trading sideways with a cautious outlook prevailing. The market lacks a comprehensive catalyst for upward movement, and the pattern of product differentiation is anticipated to persist.

Vitamin A (500,000IU/G)

Vitamin A maintained its subdued consolidation phase. The majority of established manufacturers either ceased providing quotes or lacked

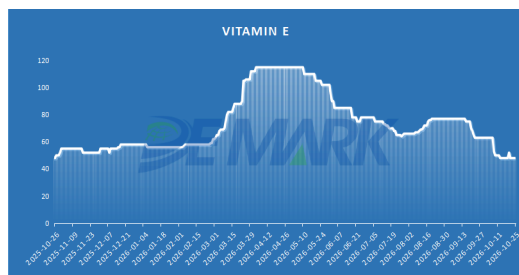
engagement remained limited, with market sentiment predominantly negative,



and the broader market experiencing a prolonged stalemate at depressed levels, reflected in a weakened market price index.

Vitamin E 50%

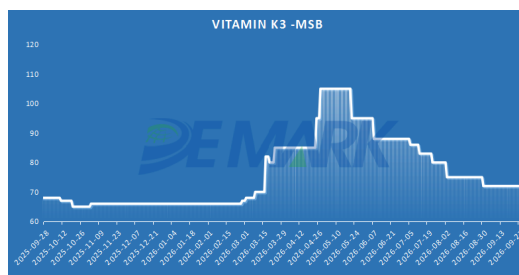
After the Chinese National Day holiday, VE 50% market prices experienced substantial deterioration, with prevailing quotations settling near 44 yuan/kg, representing a monthly contraction of approximately 42%. The primary driver of this decline originated from European market dynamics: BASF capitalized on



expanded production facilities to implement a strategy, which subsequently cascaded into domestic pricing pressures. Manufacturers' efforts to stabilize prices through quotation suspensions and transaction halts proved insufficient against persistent oversupply conditions and intensifying market-share competition. Currently, the distribution channel exhibits fragmented pricing; despite major producers issuing price-stabilization signals. Anticipation of Q4 seasonal weakness deterred concentrated inventory replenishment or position accumulation, resulting in limited transaction execution. The market price index continues to oscillate within a depressed range.

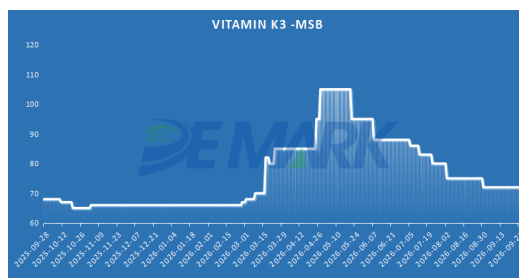
D-Calphan

The calcium pantothenate market is running weak but stable, with ample supply in the distribution channel and a wide range of transaction prices. The market price index is operating at the bottom.



Vitamin K3 (MSB)

The vitamin K3 market is running weak, with relatively low quotations in some regions and transactions mostly concluded through negotiation. Most manufacturers are fulfilling previous orders. The market price index is running weak.



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).

The amino acid sector demonstrates overall stability characterized by differentiation and localized strength. Losses in downstream breeding is limiting concentrated inventory replenishment, though export activity has expanded. Price-support initiatives and maintenance efforts by certain producers have introduced structural market differentiation. Downstream purchasers lack strong restocking motivation, and transaction volumes remain modest.

-The lysine segment remains weak yet stable, with production capacity utilization sustaining approximately 71%. Market prices are pressured near production costs, and the supply environment continues to appear abundant given prior-period inventory accumulation. End-user purchasing is primarily reactive to immediate operational requirements, resulting in limited trading activity.

-The methionine segment is experiencing upward price momentum. As an essential, non-substitutable component in poultry nutrition, it continues experiencing residual effects from geopolitical tensions. Leading manufacturers demonstrate strong commitment to supply management and price stabilization, available spot inventory is constrained, end users are acquiring stock for near-term consumption, and transactions at elevated price levels remain cautious.

-The threonine segment has experienced modest appreciation. Prominent manufacturers have implemented successive price increases, and select distributors have concentrated purchasing efforts, resulting in expanded acquisition volumes and increased inquiry and transaction momentum.

-The tryptophan segment is characterized by manufacturer-driven supply dynamics, while end-user demand remains subdued, with procurement limited to immediate consumption needs.

-The valine segment is consolidating within a lower price range. Downstream demand remains moderate, procurement follows consumption requirements, and market sentiment is restrained.

Amino acid	Reference quotation	Up-or-down trend
L-Lysine HCL	6450-6800 CNY/MT	→
L-Lysine Sulfate	4150-4500 CNY/MT	→
DL-Methionine	24700-25500 CNY/MT	↗
L-Threonine	7200-7500 CNY/MT	↗
Tryptophan	27500-28200 CNY/MT	→
L-Valine	10700-10900 CNY/MT	→
Isoleucine	23800-24200 CNY/MT	→
Arginine	20300-21000 CNY/MT	↘

Declaration:

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

DHA 18%

Feed-grade DHA, derived from marine algae *Schizochytrium* sp., contains 35–40% DHA plus vitamins and amino acids. It boosts animal immunity, disease and stress resistance, and enriches meat, eggs, and milk. Widely used in pet food, this microalgae-based Omega-3 ingredient replaces fish oil, supporting brain, eye, coat, joint, and cognitive health in cats and dogs.

[Contact us for more information](#)

DHA 18%
Feed Grade

A natural source of
DHA
supplements
in feed for
Omega-3 enriched eggs

www.de-mark.com
jzlong@de-mark.com

+8613588089289
+86 17367106011

f in

MAGIACID KDF

Potassium diformate is a slow-release acidifier with high buffering capacity that prevents excessive acidity fluctuations in the digestive tract. Studies show 85% passes intact into the duodenum, with formate recovery declining along the gut, indicating its slow-release property provides antimicrobial capacity throughout the pig's entire digestive system.

Product link:

<https://www.de-mark.com/product/detail/id/176>

MagiacidTM KDF
EU Approved Solution
Non-AGP Growth Enhancement
Anti bacterial, Zero Residue

Key Benefits for Your Operation

- Promotes Growth & Boosts Efficiency
- Safeguards Intestinal Health
- A Natural Preservative
- A Safe & Eco-Conscious Choice

Booth No.: Hall 21-G46

Hangzhou De Mark Industrial Co Ltd
f in Engormix

Phone: +86 571-88665080 http://www.de-mark.com
Email: jzlong@de-mark.com sales@de-mark.com

Website

Facebook

LinkedIn

Twitter

Copyright © 2025, Hangzhou De Mark Industrial Co Ltd, All rights reserved.

Our mailing address is:

Room B206 Bldg 3, No. 115 Tianhe Rd, Linping Dist., Hangzhou, China

Want to change how you receive these emails?

You can update your preferences or unsubscribe from this list.

This email was sent to <<Email Address>>

[why did I get this?](#) [unsubscribe from this list](#) [update subscription preferences](#)

De Mark Industrial · Room B206 Bldg 3, No. 115 Tianhe Rd · Linping Dist. , · Hangzhou, Zhejiang 311100 · China

