

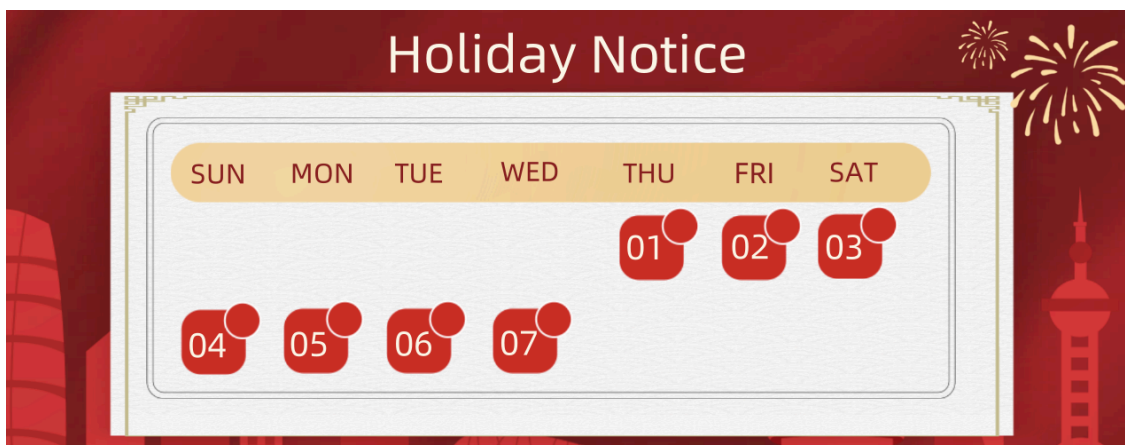
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Newsletter

Issue No.: 2026009 Date: Sep 29,2026



We will be taking part in the below event scheduled for November 2026. We sincerely invite you to visit us at the Exhibition. Welcome to click the banner below to reach out to us for an appointment.



APIs MARKET

Veterinary API Price Index (VPI):

September 2 : 65.3

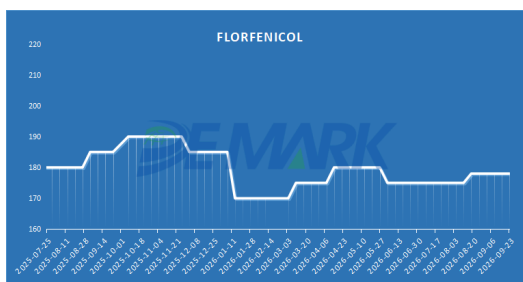
September 9: 65.35

September 23 : 65.94

The veterinary APIs market is experiencing significant pressure overall, with most mainstream categories showing more losses than gains and a widespread downward trend. Colistin sulfate, buoyed by limited supply and robust export demand, has continued to gain strength and reached a record high. Florfenicol, oxytetracycline, doxycycline hydrochloride, neomycin sulfate, amoxicillin and similar products have held steady. Tylosin tartrate, tilmicosin and comparable items remain in a recovery phase as weak demand persists. While certain products have bounced back due to short-term supply constraints and production costs, this recovery isn't widespread, and the overall market continues to be relatively stable with mixed results across different segments.

The anticipated "Golden September" surge didn't happen as expected. Growth in the

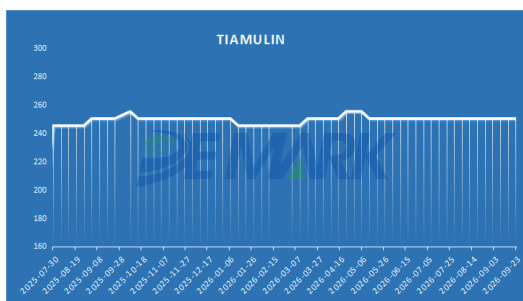
limited, and both inventory building and speculative buying have declined noticeably.



FLORFENICOL

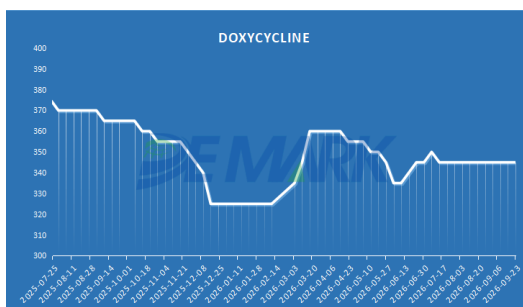
On the 23rd, florfenicol's average market price hit 171 RMB/kg. The domestic livestock and aquaculture sectors continued to struggle with lackluster performance. Downstream buyers were primarily focused on purchasing just what they needed

right away, showing minimal interest in building up large inventories in advance. This sluggish demand wasn't strong enough to support any meaningful price growth. Thanks to innovative production techniques that have slashed manufacturing expenses, prices have shifted into a lower bracket. Looking ahead, prices should remain relatively stable with only minor fluctuations.



TIAMULIN

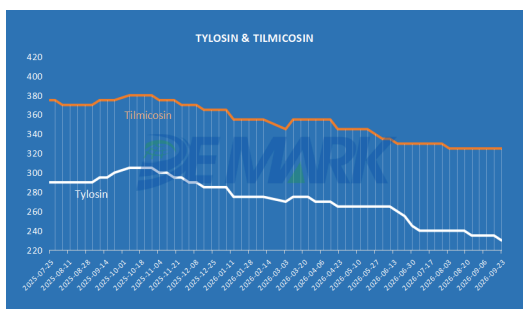
On the 23rd, the average market price was 250 RMB/kg, extending a stable trend. In September, macrolide products as a whole entered an upward channel. Tiamulin, driven by the overall market sentiment, managed to stabilize its price. However, weak demand follow-through has capped its rebound, leaving it in a phase of fluctuation and bottoming-out.



DOXYCYCLINE HCL

On the 23rd, the average market price of doxycycline was 336 RMB/kg, down 0.3% month-on-month. Major manufacturers have gradually resumed shipments, providing some support to market prices. However, the industry's overcapacity situation has not yet been fundamentally reversed,

and the demand side lacks obvious incremental growth. With insufficient rebound momentum, the price index remained weak and stable.



TYLOSIN & TILMICOSIN

On the 23rd, tylosin hit a market price of 228 RMB/kg—that's a dip of 2.84% since the start of the month and a steeper 12.9% drop compared to last year. The macrolide sector kicked off the month with some solid bullish energy, pushing tylosin prices up for a bit before they took a turn downward.

Right now, prices are sitting pretty close to where most factories break even. Since production costs are providing a solid floor, we're not expecting prices to tumble much further from here.

VITAMIN MARKET

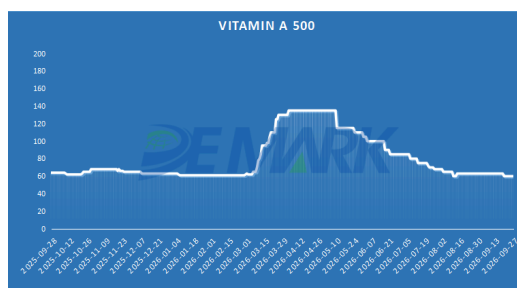
The vitamin market overall displayed a weakening structural pattern. While suppliers were keen to maintain prices, customer demand stayed consistently soft, trading activity remained sluggish, and leading product categories faced downward price pressure. Items like niacinamide, calcium pantothenate, VK3, biotin, and VD3 experienced weak pricing with consolidation; VA, VB1, VB2, and VB6 held relatively stable but soft levels, driven mainly by essential consumption needs; VC saw price increases, though major producers reluctantly held firm on pricing due to rising costs.

Looking ahead, the market is expected to maintain its weak downward trend in the near term. Suppliers upstream are caught between a rock and a hard place, facing the combined challenge of excess inventory and sluggish demand across both domestic and international markets, forcing them to choose between protecting profits and maintaining cash flow.

BASF clarified that the Ludwigshafen incident had no impact on fragrance ingredient or vitamin production, so it didn't trigger any sudden swings in worldwide vitamin prices.

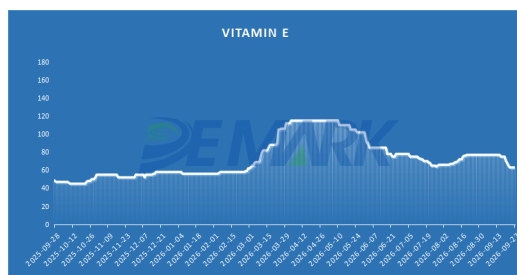
Vitamin A (500,000IU/G)

The loose supply-side pattern continued, actual demand remained limited, and market prices continued to edge down within a narrow range.



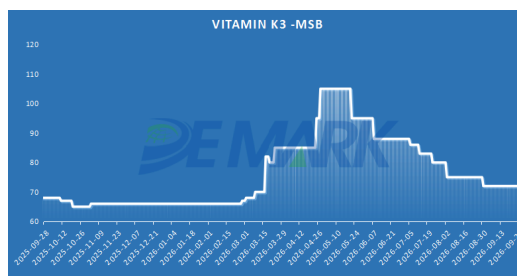
Vitamin E 50%

Manufacturers showed a relatively strong willingness to hold prices firm, while traders actively pushed shipments. However, downstream demand was insufficient, and transaction prices fell sharply.



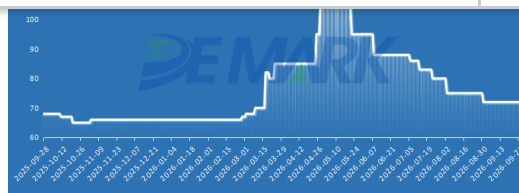
D-Calphan

Trading channels were well supplied, and quotations covered a wide range due to differences in brand and production date.



Vitamin K3 (MSB)

Manufacturers mainly focused on fulfilling previous orders. With weak



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).

AMINO ACIDS MARKET

The amino acid market displayed mixed performance, with trading remaining quiet and buyers purchasing mainly what they needed right away.

Lysine: As the double-holiday restocking season kicked in, major producers worked to boost their asking prices. The price of 98.5% lysine moved upward, though 70% lysine saw more modest gains. On September 16, 2026, the US officially put its "double anti-dumping and countervailing" duty order on Chinese L-lysine into effect, with combined tax rates for different companies ranging from 155.48% to 221.76%. Due to sanctions from the EU, US, and Brazil, feed-grade lysine exports dropped for five straight months.

Methionine: The market swung considerably. Driven by rising US-Iran tensions and surging crude oil prices, local demand picked up and sellers held back inventory, lifting prices higher. Once downstream pre-holiday buying wrapped up, however, inquiries and orders fell off sharply, and prices retreated.

Threonine: The market stayed steady. Producers actively defended prices and tried to push them higher. Strong export demand provided solid support, keeping the market price index stable.

Tryptophan: Following modest price increases from manufacturers, buying activity stayed weak. Higher soybean meal costs sparked a bit more substitution interest, but end users only made small, scattered purchases, keeping overall trading flat.

Valine: Producers trimmed their asking prices slightly. Downstream demand was moderate, with buyers sticking to small, regular replenishment orders.

Taurine: It has become the standout winner, with prices climbing steadily thanks to favorable conditions on the demand, supply, and cost fronts. Short-term market prices look set to keep rising, while the medium to long-term outlook suggests the industry will go through significant changes.

L-Lysine HCL	6400-6800 CNY/MT	→
L-Lysine Sulfate	4100-4600 CNY/MT	→
DL-Methionine	23500-23700 CNY/MT	→
L-Threonine	7100-7500 CNY/MT	→
Tryptophan	27500-28500 CNY/MT	→
L-Valine	10500-10800 CNY/MT	→

Declaration:

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

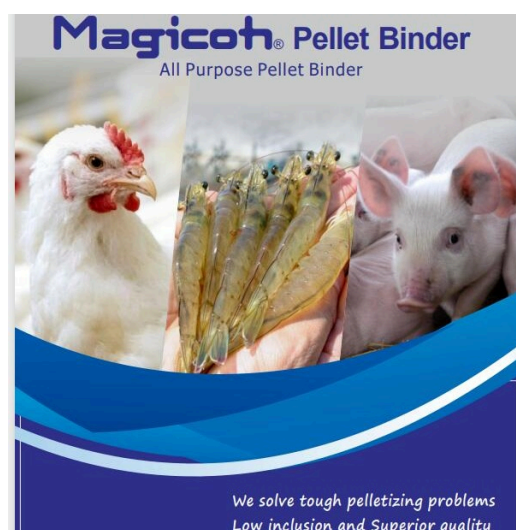
FEATURED PRODUCTS

MAGICOH PELLET BINDER

Shrimp, poultry, and livestock feed producers face challenges in pellet quality—water resistance, uniformity, durability (PDI), dust reduction, and particle size. MAGICOH Pellet Binder, a synthetic resin-based binding aid, solves these by increasing hardness and PDI, reducing dust, and improving water stability. Low inclusion, low cost, proven efficiency. We help you produce pellets, not dust.

Product link:

<https://www.de-mark.com/product/detail/id/85>

**DHA 18%**

Feed-grade DHA, derived from marine algae Schizochytrium sp., contains 35–40% DHA plus vitamins and amino acids. It boosts animal immunity, disease and stress resistance, and enriches meat, eggs, and milk. Widely used in pet food, this microalgae-based Omega-3 ingredient replaces fish oil, supporting brain, eye, coat, joint, and cognitive health in cats and dogs.

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