DE MARK

Newsletter

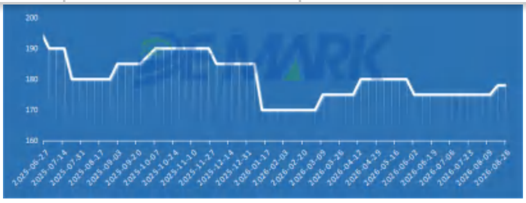
Issue No.: 2026008 Date: Aug 28,2026

We will be taking part in the below event scheduled for November 2026. We sincerely invite you to visit us at the Exhibition. Welcome to click the banner below to reach out to us for an appointment.

APIs MARKET

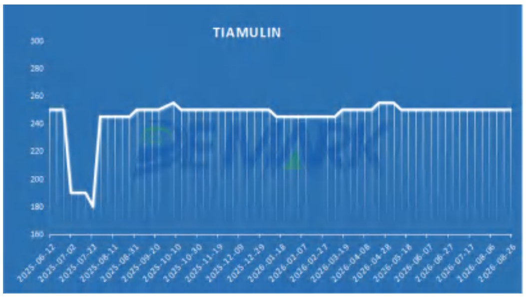
Veterinary API Price Index (VPi):
August 5 : 65.34
August 12 : 65.29
August 19 : 65.44
August 26: 65.34
The veterinary APIs market overall has showed a weak yet stable operating environment, with manufacturers' ongoing price-support strategies gradually yielding positive outcomes and a slight improvement in market sentiment. Nevertheless, product differentiation has remained a significant characteristic of the current market, accompanied by fluctuating price movements. Categories like chlortetracycline and tilmicosin have continued to reach new lows for the year. Tylosin tartrate, doxycycline hyclate, and neomycin sulfate have also seen slight declines, with no indications of stabilization at this point. Conversely, the average market price of colistin sulfate has achieved a new peak, while florfenicol has continued its upward trajectory, surpassing a critical threshold with substantial short-term gains.

The increase in hog prices has spurred a recovery in breeding activities. Should replenishment and herd sizes persist in their rebound, this will provide foundational support for API demand. Concurrently, given that most API products generate minimal profits, manufacturers are highly motivated to raise prices. The industry has now entered the traditional domestic period known as "golden September and silver October," a seasonal recovery phase during which both upstream and downstream stakeholders typically harbor expectations and identify opportunities for improved performance.



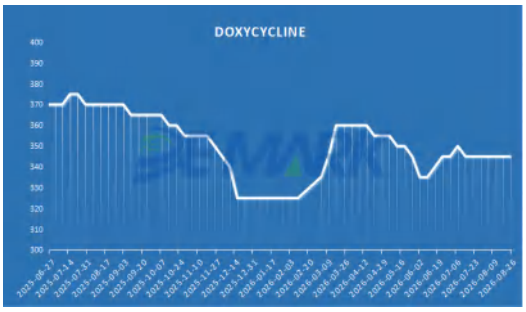
florfenicol was recorded at 172 yuan/kg, reflecting a month-on-month increase of 1.18% and a cumulative rise of 3.61% for August. Manufacturers have continued to suspend quotations and order-taking, and with low-cost inventory nearly exhausted, the tightening supply from producers has emerged as the main factor driving this price increase.Nevertheless, it is important to highlight that the industry's overcapacity situation has not changed, as new production capacities are still being gradually introduced, leading to ongoing supply-side pressures. The ability of rising hog prices to stimulate a recovery in end-user demand, along with the subsequent shipping rates of major mainstream manufacturers, will be crucial factors influencing the extent of this price recovery.

In summary, the current market is experiencing a phase of fluctuating strength primarily driven by supply constraints. While market prices are stable in the short term, actual transaction prices exhibit some flexibility, and medium-term uncertainties continue to exist.



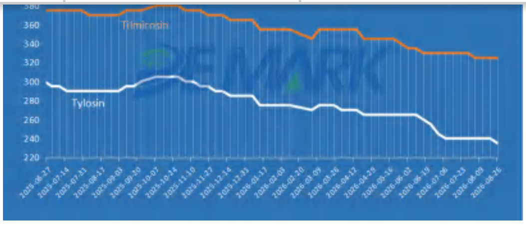
TIAMULIN

As of the 26th, the market price of tiamulin was recorded at 248 yuan/kg, indicating a generally stable trend, currently exhibiting a stalemate with weaknesses on both the supply and demand fronts. On the supply side, leading manufacturers have continued to either halt quotations or limit shipment volumes, resulting in only a modest increase in the circulating supply within the market, which offers some foundational support for prices. Conversely, the demand side has shown persistent weakness, with end-user purchases primarily restricted to essential needs and a notable reluctance to engage in bulk stockpiling, hindering any significant upward movement in prices. The price index for this period is anticipated to experience weak fluctuations.



DOXYCYCLINE HCL

On the 26th, the market price stood at 337 yuan/kg, down 0.59% month-on-month. Major producers have resumed normal shipments, with supply-side deliveries operating regularly. Market circulation of goods is relatively ample, leaving limited room for price fluctuations. Currently, doxycycline is in a bottom-consolidation phase, and in the absence of major disruptive factors, prices are highly likely to maintain a narrow range-bound oscillation in the near term.



overall weak performance, with the market price recorded at 235 yuan/kg on the 26th, reflecting a decrease of 1.70%. Downstream livestock farms and traders have generally adopted a cautious approach, characterized by 'purchasing on demand and buying as needed.' This has led to a lack of significant stockpiling activities in the market, which in turn has resulted in insufficient upward price momentum. In the short term, the market is anticipated to maintain a weak oscillatory trend. A genuine recovery signal will necessitate a substantial rebound in livestock demand, aligning with manufacturers' efforts to support prices. The market dynamics of tilmicosin (base) and tilmicosin phosphate are closely linked and exhibit similarities to those of tylosin tartrate.

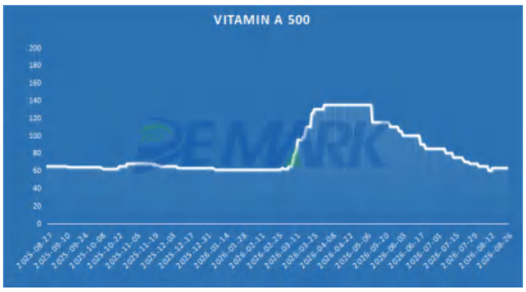
For other vet APIs market information and solid inquiries, please feel free to contact us.

VITAMIN MARKET

The overall vitamin market has undergone a slight and weak consolidation characterized by fragmented movements and notable differentiation. Categories that had previously experienced significant declines, such as VA and VE, have seen a sharp recovery, prompting manufacturers to halt quotations and order-taking. In contrast, categories that had previously demonstrated relative stability, like VD3 and VK3, have experienced pullbacks. Calcium pantothenate, biotin, VB6, VK3, and other categories continue to reach their lowest points, with prices remaining under pressure. For VC, some manufacturers have paused production for maintenance, which could lead to short-term price fluctuations. At present, the market does not exhibit clear bullish or bearish signals, with most participants opting for a wait-and-see strategy. The market is anticipated to persist in its weak oscillatory trend.

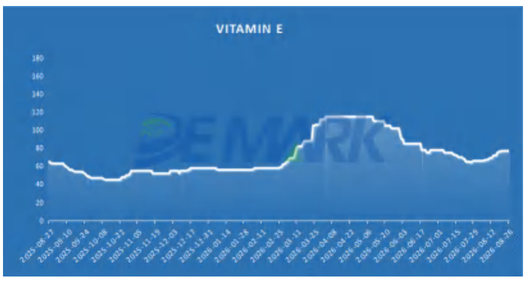
Vitamin A (500,000IU/G)

Some major mainstream manufacturers have suspended quotations and order-taking. As market inventories continue to be drawn down, midstream and downstream players are showing active inquiries and purchasing, driving trade prices stronger and prompting a bottom rebound.



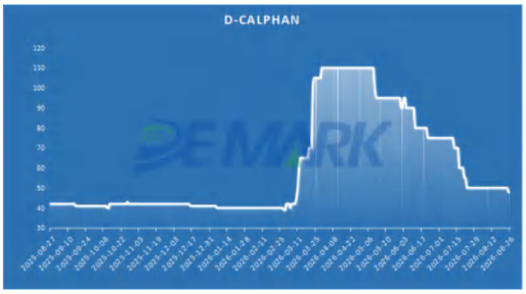
Vitamin E 50%

Driven by the combined effects of (1) low water levels in the Rhine River due to drought hindering BASF's normal production, (2) most mainstream domestic manufacturers suspending order-taking and quotations, and (3) declining spot market inventories, market bullish sentiment remains strong. Product prices continue to firm

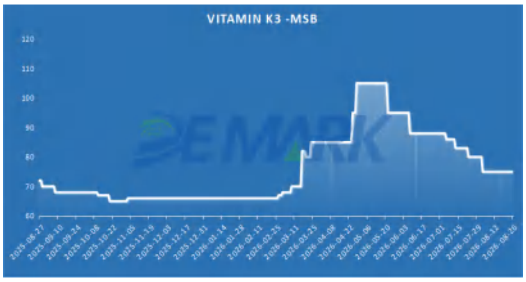


market.

[D-Calphan](#)
After experiencing a prolonged period of gradual declines, calcium pantothenate prices are at historically relatively low levels. Trade channel supplies remain abundant, transaction activity is relatively weak, and market prices are running weakly but steadily.



[Vitamin K3 (MSB)](#)
Manufacturers continue to undergo maintenance, primarily fulfilling previous orders while adjusting to market conditions. Attention is being paid to cost-side support, and the market price index is running on the weaker side.



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).

AMINO ACIDS MARKET

The overall amino acids market exhibits a trend of product differentiation coupled with weak volatile consolidation. The demand from the downstream livestock sector is weaker, which counterbalances the positive supply-side effects stemming from significant plant maintenance, as end-user procurement largely remains based on necessity.

Lysine: Offers from major manufacturers are showing consistent, narrowly adjusted fluctuations. Several key plants are currently undergoing maintenance, while inquiries and transactions from downstream remain subdued.
Methionine: A number of plants have resumed operations following maintenance, leading to an increase in supply availability amidst lackluster demand. The adverse effects of the Strait of Hormuz conflict are being gradually absorbed. Market prices continue to fall, and the sentiment for replenishment among end-users remains low.
Threonine: Manufacturers have expressed strong intentions to support prices, which has led to an increase in quotes within the trading channel, slightly enhancing downstream order sentiment.
Valine: Supply levels are sufficient, with producers concentrating on clearing inventories. End-users are primarily remaining inactive, resulting in moderate market trading activity.
Tryptophan: Both major manufacturers and trading channels have increased their quotes. The availability of lower-priced materials in the market has diminished, leading to minor restocking efforts by downstream users.

China's lysine exports are encountering significant trade barriers. The EU, the United States, and Brazil—three key markets—have all enacted anti-dumping duties on Chinese lysine. In the US, the combined anti-dumping and countervailing duties can exceed 200%. The EU mandates import registration for lysine sourced from China and is planning to introduce additional anti-absorption duties.

Adisseo's Nanjing plant has announced a scheduled maintenance shutdown for October.

Amino acid	Reference quotation	Up-or-down trend
L-Lysine HCL	6300-6800 CNY/MT	→
L-Lysine Sulfate	4100-4600 CNY/MT	→
DL-Methionine	23500-24900 CNY/MT	↘
L-Threonine	7100-7500 CNY/MT	→
Tryptophan	28000-29000 CNY/MT	→
L-Valine	10000-11500 CNY/MT	→

Declaration：

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

FEATURED PRODUCTS

MAGIACID KDF

Magiacid is the trade name of feed-grade Potassium Diformate (KDF).

Potassium Diformate is a specifically conjugated acid double-salt which has been approved in the EU as a non-antibiotic growth promoter to support the growth of beneficial microflora and improve gastrointestinal balance. Experiments and field applications have proven that the product is safe, highly efficient, non-toxic and residual-free for use in farming animals.

Product page link: https://www.de-mark.com/product/detail/id/176

SILICON DIOXIDE

Precipitated silica - a versatile ingredient with transformative properties!

This unique substance can solidify both aqueous and oily substances, serving multiple essential functions in various

suspending, acting as a carrier and anti-caking agent.
In veterinary drugs, flavourings, anti-mould agents, vitamins, colouring agents, antioxidants, acidifiers, trace minerals, and other feed additives, precipitated silica shines as a key component to ensure product quality and effectiveness.

Contact us for more information

Our mailing address is:
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