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# Newsletter

Issue No.: 2026004 Date: April 30,2026

## Holiday Notice

As May Day approaches, we are excited to announce a five-day break from May 1 to May 5. We will resume work on May 6. Wishing everyone a joyful holiday!



APIs MARKET

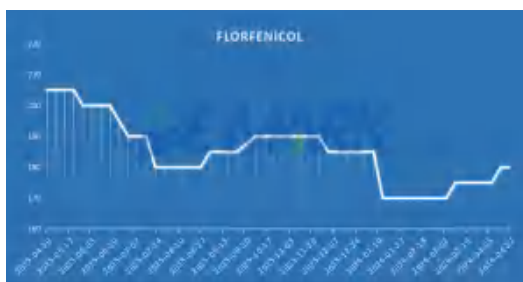
April 15th 67.73  
 April 22nd 67.59  
 April 29th 67.27

The veterinary APIs market is currently experiencing stable operation, with trends gradually aligning with fundamentals. The demand before the May Day holiday remains weak, with no sign of the usual small peak in market activity. Notable price divergences are emerging among major product categories, contributing to a growing wait-and-see sentiment.

Key observations include:

- Mequinox has experienced sustained significant price increases, influenced by rising costs and manufacturers' price support.
- Doxycycline, after a period of strong performance, has paused its upward trajectory, stabilizing at elevated levels.
- Tylosin tartrate and tilmicosin have both declined, reaching new lows for the year.
- Other products such as oxytetracycline, amoxicillin, neomycin sulfate, colistin sulfate, and lincomycin hydrochloride have remained largely stable.

Currently, low live hog prices are weakening demand-side support, the inventory of breeding sows has declined to some extent, demand support remains weak, and the market lacks upward momentum as well as a clear direction. In the short term, the veterinary API market is expected to maintain a structurally divergent trend, with persistently weak demand-side support posing a fundamental challenge.

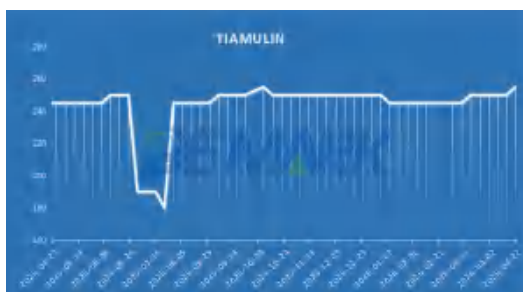


### **FLORFENICOL**

Entering April, the market price of florfenicol has seen an increase after a brief period of stability. As of the 29th, the average market price reached 172 RMB/kg, marking a 1.18% rise month-on-month and a rebound of 7.41% from the year's low.

The upward pressure on prices is largely attributed to rising costs for raw materials, energy, and transportation. This cost support has prompted manufacturers to raise their offers. Consequently, the potential for further price declines in florfenicol is extremely limited.

Looking ahead, the market is expected to stabilize with modest fluctuations, reflecting an overall trend of slow and gradual increases in the coming period.



### **TIAMULIN**

In April, the rebound of tiamulin has accelerated significantly. As of the 29th, the average market price reached 262 yuan/kg, reflecting a month-on-month increase of 4.02% and a 6.94% rise since March, marking a recent high. The primary driver behind this increase is the tightening supply resulting from

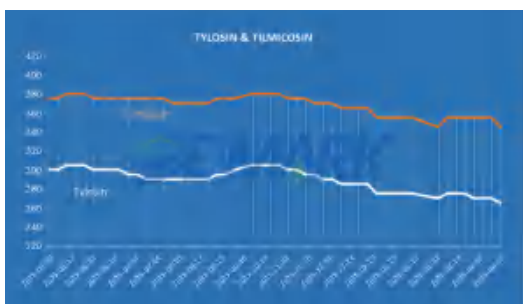
production halts at major manufacturers, along with a market reluctance to sell, which has further elevated prices. While tight supply offers underlying support, weak demand constrains the potential for further price increases.

In the short term, the market is anticipated to maintain a rising trend rather than a decline, characterized by strong volatility.



or doxycycline hyclate was 342 yuan/kg, reflecting a decrease of 3.66% since the beginning of April. Major manufacturers have transitioned from a tight supply to a more relaxed one, with new production capacity continuously entering the market.

Despite high upstream raw material costs, manufacturers are still inclined to maintain their prices. However, demand from downstream livestock farming remains weak, leading buyers to limit their acceptance of high-priced supplies and focus on essential purchases only. Consequently, the market price index has been running weakly but steadily, with limited downside potential, and there will be no sharp, non-accidental price spikes.



### **TYLOSIN & TILMICOSIN**

On the 29th, the average market price of tylosin tartrate was recorded at 265 yuan/kg, reflecting a month-on-month decrease of 2.21%, marking a new low. Similarly, its related product, tilmicosin, averaged 345 yuan/kg, down 2.27% month-on-month.

Both products have experienced ongoing weakness for several consecutive weeks, exhibiting clear downward momentum. Livestock farmers are facing pressure from declining hog prices and rising costs, leading to a cautious approach in their purchasing strategies. Many are opting to buy only for essential needs and are engaging in just-in-time procurement, which has resulted in persistently weak demand-side support in the veterinary drug market.

In the short term, the market is more likely to experience further declines rather than increases, and it is expected to maintain a weak and volatile trend, with prices potentially decreasing further.

For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

## VITAMIN MARKET

The vitamin market is stable to slightly weak, with more declines than gains, showing a slight weak bias as downstream enthusiasm for price chasing diminishes and demand remains essential. Key insights include:

- Prices for VK3, VC, VB12, VB1, and inositol are firm, with the core trading range shifting upward.
- Raw material prices for choline chloride are high and stable, with manufacturers delivering a mix of high- and low-priced products.
- The market for calcium pantothenate, VA and VE is experiencing light buying, with prices undergoing a pullback and consolidation.
- Biotin, folic acid, VB2, and VD3 are relatively stable, exhibiting limited fluctuations.

In the short term, the vitamin market will mainly see structural consolidation and inventory clearance, with limited upside from demand. It is advisable to closely monitor changes in market sentiment to mitigate the risk of a sharp pullback.

withholding price quotations, demonstrating a strong commitment to maintaining prices. The export market is showing better performance compared to the domestic market, although market prices are experiencing a weak adjustment. Moving forward, it will be important to monitor manufacturers' price announcements closely.



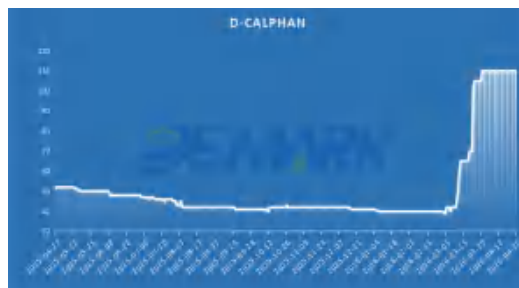
### **Vitamin E 50%**

Major manufacturers of vitamin E continue to withhold price quotations and actively support prices. Export demand provides support for prices, but various channels are mainly shipping from inventory, leading to a weak and consolidating market price.



### **D-Calphan**

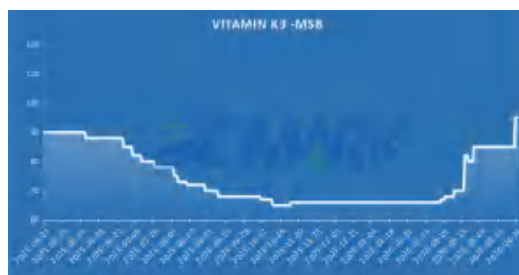
This month, the calcium pantothenate market demonstrated a pattern of initially surging, then retreating, followed by high-level consolidation. The sharp price spike at the beginning of the month was triggered by geopolitical conflicts in the Middle East,



along with manufacturers' price support. However, this surge did not sustain. As the geopolitical risk premium subsided and downstream wait-and-see sentiment intensified, the market entered a stalemate phase of supply-demand negotiation toward the end of the month, resulting in limited actual transactions. Moving forward, the market is expected to maintain a stable-to-weak consolidation pattern.

### **Vitamin K3 (MSB)**

The production costs for vitamin K3 have risen, leading core manufacturers to significantly raise their price quotations to 115 yuan/kg for MSB, with a clear reluctance to sell in the market. It is expected that vitamin K3 prices will undergo a strong adjustment in the near term.



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).

## AMINO ACIDS MARKET

The amino acid market is currently experiencing weak stability. Pre-stocking demand ahead of the May Day holiday is lackluster. Several major manufacturers have announced maintenance shutdowns primarily scheduled during the high-temperature season from May to August (the maintenance plans collected so far are as follows). As

## Summary of maintenance schedules for the amino acid plant

(source: internet)

Factory name	Scheduled Maintenance time	Maintenance duration	Products concerned
MEIHUA	MAY	undisclosed	Amino acids
Heilongjiang Chengfu	May	undisclosed	Amino Acids
XMXYG Biochemical	June	Two weeks	Amino acids
Dacheng Biotech	June-July	Month June-July	Whole production lines
EPPEN	June-July	Two-three weeks	Lysine and threonine
NHU Shandong	June-July	Five weeks	dl-Methionine

- **Lysine Market**: Domestic manufacturer quotes show a weak adjustment trend, with most focusing on destocking and quicker shipment. Major producers have announced maintenance schedules, while downstream buyers are restocking cautiously based on essential needs.

- **Methionine Market**: The oversupply situation persists, with most manufacturers employing a high-low-price bundled sales strategy. Downstream players are largely in a wait-and-see position, resulting in high-level market consolidation.

- **Threonine Market**: Prices remain firm, with some manufacturers increasing their offers further while export prices hold steady.

- **Valine Market**: Manufacturer quotes have slightly declined, though spot prices remain high. End users continue to restock based on necessity.

- **Tryptophan Market**: Manufacturer quotes remain stable, with the execution of existing contracts being the primary focus. Market trading is relatively light, and prices are fluctuating within a stable range.

Amino acid	Reference quotation	Up-or-down trend
L-Lysine HCL	8600-9000 CNY/MT	↘
L-Lysine Sulfate	4600-5300 CNY/MT	↘
DL-Methionine	43000-46000 CNY/MT	↘
L-Threonine	9800-10500 CNY/MT	→
Tryptophan	36000-37000 CNY/MT	→
L-Valine	15000-16000 CNY/MT	→

**Declaration:**

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

## **25-HYDROXY VD3**

Standard vitamin D3 requires liver conversion—a bottleneck that limits bioavailability, especially in young or stressed animals. 25-Hydroxy VD3 is the pre-activated form, ready for immediate absorption.

Research shows it is up to 5x more effective at raising and maintaining serum vitamin D levels. Benefits include stronger bones, better immune function, and improved calcium metabolism—critical for high-producing dairy cows, beef cattle, swine, and poultry.

No liver conversion needed. No wasted potential. Just efficient, reliable nutrition.

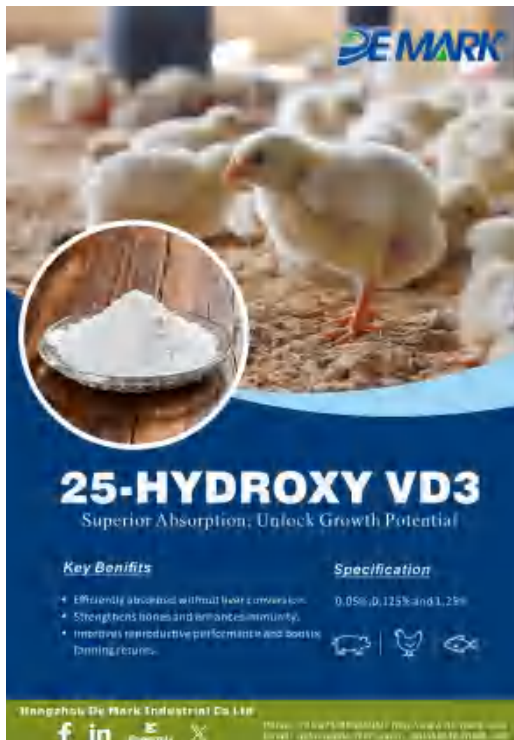
[Contact us for more information](#)

## **PARACETAMOL**

Paracetamol, also known as Acetaminophen or APAP, is a first-line symptomatic treatment for a rapid response to fever-related conditions. It is an organic compound that acts as the active metabolite of phenacetin. By inhibiting prostaglandin synthase in the hypothalamic thermoregulatory center, Paracetamol reduces the synthesis and release of prostaglandin PGE, exerting its therapeutic effects. Widely used for its antipyretic, analgesic, and stress management properties in livestock and poultry, Paracetamol is considered safe for use in all stages of pregnancy and lactation.

Product page link:

<https://www.de-mark.com/product/detail/id/181>



**DE MARK**

**25-HYDROXY VD3**  
Superior Absorption; Unlock Growth Potential

Key Benefits	Specification
<ul style="list-style-type: none"> <li>Efficiently absorbed without liver conversion.</li> <li>Strengthens bones and enhances immunity.</li> <li>Improves reproductive performance and boosts breeding returns.</li> </ul>	0.05%, 0.115% and 1.25%

Hangzhou De Mark Industrial Co Ltd  
 Facebook LinkedIn Weibo WeChat  
 Phone: +86 571 86910601 800-999-9666  
 Email: info@de-mark.com sales@de-mark.com



**DE MARK**

**PARACETAMOL**  
Fever Down, Feed Up

- Antipyretic & Analgesic
- Anti-inflammatory Support
- Improved Feed Intake

Hangzhou De Mark Industrial Co Ltd  
 Facebook LinkedIn Weibo WeChat  
 Phone: +86 571 86910601 800-999-9666  
 Email: info@de-mark.com sales@de-mark.com

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