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Newsletter

Issue No.: 2026001 Date: January 30, 2026



APIs MARKET

Veterinary APIs Price Index (VPI):

January 7th 66.52

January 14th 66.10

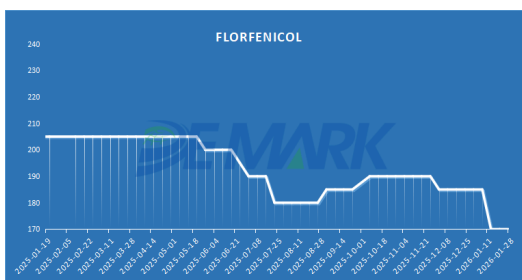
January 21st 65.98

January 28th 66.05

The veterinary APIs market is currently facing challenges, with major product categories showing divergence from previous trends. Doxycycline hydrochloride has reached new lows, while tylosin tartrate and tilimicosin are retreating from their recent highs. Producers of amoxicillin, gentamicin sulfate, and tiamulin are maintaining their prices, and mequindox is experiencing intermittent market activity.

The fundamental supply-demand dynamics remain largely unchanged, as downstream buyers are exercising caution. Traders are focused on destocking and prioritizing cash flow, resulting in a market that lacks substantial positive catalysts.

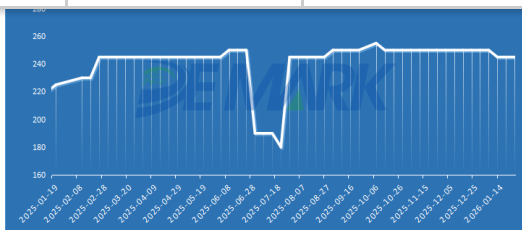
Looking ahead, the traditional Chinese Spring Festival from February 15 to 23 may lead to a temporary boost in market activity due to pre-holiday restocking. However, a clearer direction for the overall market is expected to emerge only after the holiday, depending on the willingness of farms across regions to replenish stocks for breeding operations.



FLORFENICOL

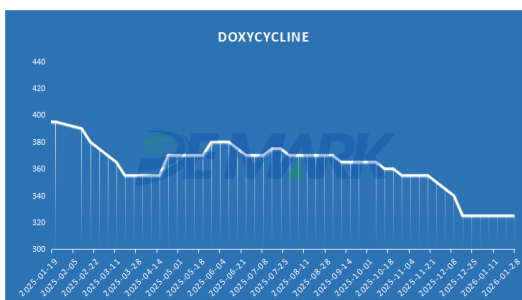
On the 28th, the average market price of florfenicol was 162 yuan/kg, hitting another historic low, reflecting a MoM decline of 3.67%. This significant drop is primarily driven by three factors: persistently weak end-user demand, a widespread lack of market confidence,

and widespread capital constraints as the year-end approaches. In the short term, the supply-demand structure is unlikely to see substantial improvement, and the price of florfenicol is expected to remain weak and volatile.



tiamulin reached 245 yuan/kg, marking an increase of 0.82% month-over-month and ending the continuous decline that began in September of last year. There appears to be underlying support for further price increases of tiamulin, reflecting the current sentiment-driven behavior in the market.

Emotional fluctuations in the market tend to emerge and fade quickly, complicating the ability to determine the optimal timing for buying or selling. For those on the demand side, purchasing based on actual needs remains the golden rule, while speculative activities are best left to intermediaries.

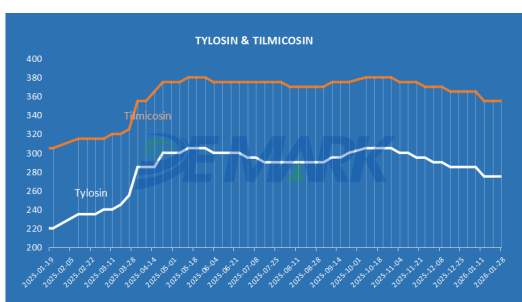


DOXYCYCLINE HCL

On the 28th, the average market price of doxycycline reached 313 yuan/kg, marking a new low due to persistently weak demand. The mid- and downstream sectors remain highly cautious, and even price reductions by major manufacturers have not significantly boosted transactions.

In the fourth quarter of 2025, the average price of doxycycline hydrochloride fell sharply by 11.48%, continuously setting new record lows in monitored data. This decline is primarily due to the combined effects of ongoing capacity expansion and insufficient follow-through in downstream demand, resulting in a fundamental shift in market supply-demand dynamics.

With "trading price for volume" becoming a widespread strategy, downward pressure on prices remains significant, and little support is expected in the near term.



TYLOSIN & TILMICOSIN

On the 28th, the market price of tylosin tartrate was 274 yuan/kg, reflecting a decrease of 1.4% month-over-month. Currently, market demand is weak while supply remains relatively stable, resulting in insufficient support for high prices. The price index indicates a fluctuating and weak trend.

Over the past year, the price of tylosin tartrate has seen an overall increase of 27.65%, making it the top performer in terms of growth. Its downstream product, tilmicosin, has also experienced a significant rise, with a full-year increase of 21.67%, ranking second.

The supply-demand balance remains tight, driven by the dual effects of capacity contraction and large-scale order commitments from the breeding sector. This dynamic is pushing product prices higher across the entire chain, from upstream raw materials to the terminal market.

For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

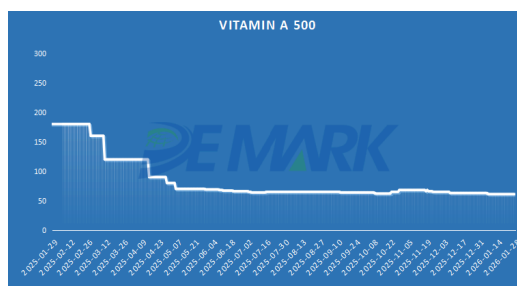
- The price of nicotinamide has seen slight upward momentum due to rising upstream raw material costs and suspended quotations from major manufacturers, resulting in a tightening supply.
- Prices of vitamins A (VA) and E (VE) remain relatively firm as key producers have increased their offered prices.
- Categories such as B1 (VB1), B2 (VB2), and K3 (VK3) are operating steadily with minimal price fluctuations.
- In contrast, vitamins D3 (VD3), folic acid, C (VC), and calcium pantothenate are facing weak demand and sluggish market conditions.
- Choline chloride has been affected by the EU's anti-dumping ruling.

Despite efforts from major vitamin producers to support prices, mid- and downstream players are cautious, adopting a wait-and-see approach with limited procurement enthusiasm. Consequently, the overall weak market trend remains challenging to reverse.

Vitamin A (500,000IU/G)

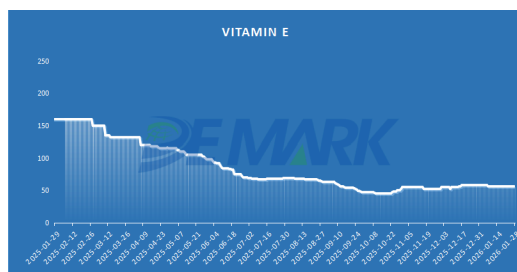
Major manufacturers have suspended quotations and are handling orders based on existing schedules, while downstream buyers remain cautious ahead of the holiday, leading to subdued overall transactions and a fluctuating consolidation of the market price index.

On January 6, NHU and ZMC announced price increases.



Vitamin E 50%

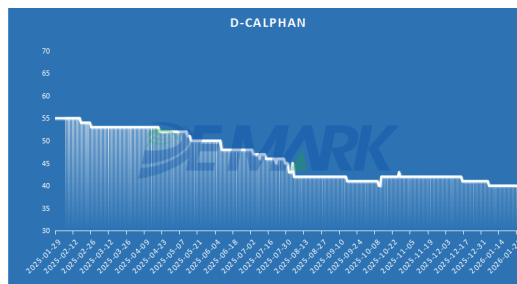
Manufacturers have shown strong willingness to raise and support prices, with inquiries and trading activities remaining active. Overall inventory levels in distribution channels are low, while the market price index is consolidating within a narrow range.



In mid-January, ZMC announced a price increase, followed by a one-month production suspension plan effective from early February.

D-Calphan

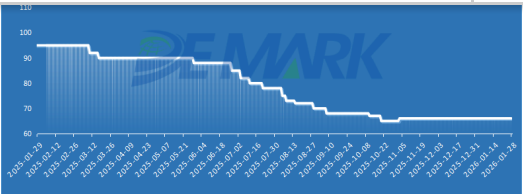
End-user purchasing remains sluggish, resulting in thin transaction volumes and a persistently weak trend in the market price index.



Vitamin K3 (MSB)

Previously, the price of vitamin K3 had been hovering near its bottom. This month, driven by rising raw material costs, delivery from manufacturers has

modest increase in prices.



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).

AMINO ACIDS MARKET

Prices in the amino acid market have shown stability across most categories. However, the EU's anti-dumping duties have led to a decline in export volumes for lysine (both HCL and Sulphate) in 2025, resulting in prices hitting new historic lows and dampening manufacturers' production enthusiasm. Despite this, rising corn prices have prompted lysine producers to support prices, leading to a deliberate slowdown in sales. In the methionine market, major producers maintain firm quotations, and distribution channels are also raising offers. Nonetheless, prices began to decline more rapidly in the second half of the year due to the introduction of new production capacity. The threonine market is operating steadily, focusing on depleting existing inventories. Meanwhile, a tight domestic supply of valine has slightly stimulated downstream procurement demand. In contrast, the tryptophan market continues to experience weak downstream demand, with overall inquiry and trading activity remaining subdued.

Amino acid	Reference quotation	Up-or-down trend
L-Lysine HCL	6300-6700 CNY/MT	↗
L-Lysine Sulfate	4400-4600 CNY/MT	↗
DL-Methionine	18000-18600 CNY/MT	↗
L-Threonine	7100-7500 CNY/MT	↘
Tryptophan	30000-31200 CNY/MT	↘
L-Valine	13200-13500 CNY/MT	→

Declaration:

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

FEATURED PRODUCTS

FLORDIS

Florfenicol API & 4-20% Premix
Florfenicol API and medicated premix
are manufactured and processed using
state-of-the-art technology. They are

poultry.

Product features:

- ①Preferred raw materials:
FLORFENICOL raw material in high purity of 99.5%, and drug efficacy is guaranteed.
- ②Processing technology: Applying state-of-the-art preparation technology, the efficacy is 3-5 times higher than ordinary products.
- ③Efficient water dissolution: fast water dissolution, without blocking the water line; high solubility, up to 40 times the amount of normal dosage.



Florfenicol API
4%-20% coated

Broad-Spectrum and High Efficacy
Effective against both Gram-negative and Gram-positive bacteria, with particularly outstanding activity against respiratory pathogens.

High Bioavailability and Tissue Penetration
It is well absorbed and can effectively cross the blood-brain barrier while achieving high concentrations in lung tissue.

Long-acting Control
A single dose manages infections for an extended period, reducing dosing frequency and animal stress.

High safety
No toxic or side effects when used according to the recommended dosage.

DE MARK
Hangzhou De Mark Industrial Co Ltd
Phone: +86 571-88665080 <http://www.de-mark.com>
Email: jzlong@de-mark.com sales@de-mark.com

- ④High safety: No toxic or side effects when used according to the recommended dosage, and no drug residues can be detected in the body when used according to the prescribed withdrawal period.

Product link: <https://www.de-mark.com/product/detail/id/84>

TYLVADIS 50

(50mg/g Tylvalosin Tartrate)

Tylvalosin Tartrate (Acetylisovaleryltylosin Tartrate) is used for the treatment of mycoplasma infection and spirochete pullorum and other sensitive bacteria in swine and poultry.

Tylvalosin was approved by the European Union in 2004, and approved by USA FDA in 2012.

For more information, click the below link:

<https://www.de-mark.com/product/detail/id/166>



DE MARK®
TYLVADIS™ 50 Tylvalosin tartrate 50gr/kg
Solution for respiratory and enteric disease

*Low Inclusion
High efficacy*

OEM products
Customer private label is acceptable

Hangzhou De Mark Industrial Co Ltd
Building 3, No.115 Tianhe Road, Linping District, Hangzhou, China
Tel: +86 571-88665080 <https://www.de-mark.com>
Email: huzhimex@vip.sina.com

Website

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