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# Newsletter

Issue No.: 2025012 Date: December 29, 2025



We will be taking part in the below event scheduled for January 2026. Please click the banner below to reach out to us for an appointment.



## APIs MARKET

Veterinary APIs Price Index (VPI):

December 3rd 67.82

December 10th 67.70

December 17th 67.23

The veterinary APIs market is currently facing challenges, operating weakly with a downward bias and sluggish trading activity. Limited demand stimulus has led most producers to stabilize prices by controlling supply. However, the gradual commissioning of new production capacities has intensified competition for certain products. Key insights include:

- Sulfamethazine sodium prices are expected to show upward momentum.
- Tylosin tartrate, doxycycline hydrochloride, and neomycin sulfate are underperforming, with prices trending lower.
- Products like florfenicol, mequindox, and tiamulin have remained relatively stable, consolidating within a narrow range.

The market lacks confidence, and a weak pattern is anticipated to persist in the near term. A potential price rebound is expected in the month leading up to the Spring Festival holiday, specifically between January 10 and February 10, 2026.



or Tiortenico was 168 yuan/kg, marking a decline of 16.42% since the beginning of the year and reaching a new annual low. Several key factors are contributing to this sustained decrease:

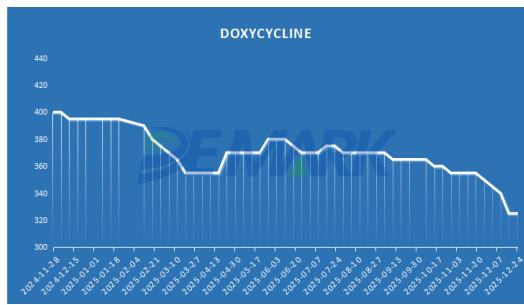
- Weak demand stemming from a downturn in downstream livestock farming.
- Oversupply leading to intense competition among producers.
- Reduced production costs due to new manufacturing processes.

As Chinese manufacturers have gradually completed upgrades and transformation to their production technologies, prices have entered a lower cost range. It is no more likely that market prices will return to levels seen before July 2024. Currently, producers are adopting cautious shipment schedules, resulting in a tight supply-demand balance, with major manufacturers clearly intent on controlling market supply.



### **AMOXICILLIN**

Manufacturers are actively working to support prices despite sluggish demand. Currently, market trading activity is subdued, and prices are exhibiting an inverted state. This weak trend is expected to persist in the near future.



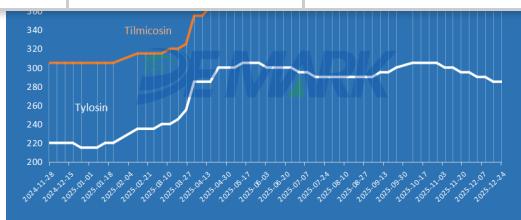
### **DOXYCYCLINE HCL**

On the 17th, the average market price of doxycycline hydrochloride was recorded at 318 yuan/kg, reflecting a decrease of 3.93% month-over-month and a cumulative decline of 6.47% since December. This price continues to reach new annual lows, with the rate of decline noticeably accelerating.

The downward pressure on prices is primarily due to a dual squeeze from both supply and demand:

- **Demand Side**: Prolonged weakness in the livestock sector has resulted in a lack of procurement willingness, which has not provided substantial support for prices.
- **Supply Side**: Increased competition within the industry, coupled with the introduction of new production capacity, has intensified market competition.

As the year-end approaches, the prevailing strategy has shifted towards clearing inventories through price concessions and promotions. This has contributed to a sense of panic in the market, further driving down prices. Currently, the supply-demand imbalance is significant, trading activity has weakened, and overall market sentiment remains subdued.



tartrate persists, with sustained weakness in demand posing the primary pressure. The downstream aquaculture sector remains depressed, lacking any stimulating positive factors for end-user demand. Moreover, as year-end approaches, market sentiment

leans bearish, with mid-to-downstream enterprises adopting a wait-and-see approach and prioritising capital recovery, lacking momentum for a rebound. Nevertheless, tilmicosin continues to demonstrate a degree of market resilience.

For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

## VITAMIN MARKET

The vitamin market has recently experienced a sustained recovery, but most categories are now entering a phase of stagnant price growth. Producers are actively supporting prices, yet the broader market remains stable with modest increases. Certain categories, such as Folic Acid, Vitamin E, and Vitamin B1, continue to see tight supplies. Other vitamins, including Vitamin A, Vitamin B2, Vitamin B12, and Biotin, are trading steadily. In contrast, Vitamin C and Calcium Pantothenate are experiencing subdued trading activity, with prices remaining stable to slightly soft. Vitamin D3 is facing weak downstream demand, leading to softer price trends.

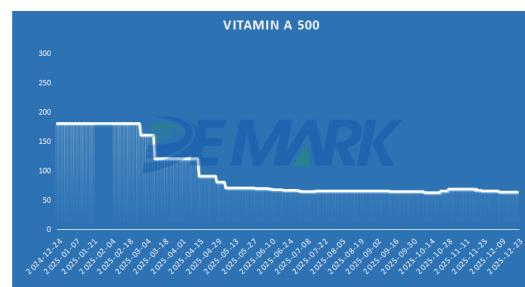
The market is not expected to see significant improvements in the short term, maintaining a pattern of insufficient demand and lackluster trading. Most categories are likely to continue trading within existing ranges, although a minor demand uptick may occur ahead of the Chinese Spring Festival holiday.

Regarding Choline Chloride, quotations from manufacturers have been volatile due to fluctuations in upstream raw material costs. The European Union's recent definitive anti-dumping duty on Chinese choline chloride is anticipated to significantly impact the market in the first half of 2026. Drawing parallels from the precedent set by L-Lysine, this is likely to lead to weaker prices as market participants adjust to mitigate the effects of the additional tariffs.

For further reading, refer to our [latest post](#) ([click link](#)).

### Vitamin A (500,000IU/G)

Major Manufacturers have continued to suspend offers and contract signings. As market inventories gradually deplete, trading activity remains subdued, and the overall market price index continues to operate weakly.



### Vitamin E 50%

Most manufacturers have suspended contract signings and quotations, holding back supply amid limited eagerness to sell. Both inquiries and actual transactions remain subdued, yet



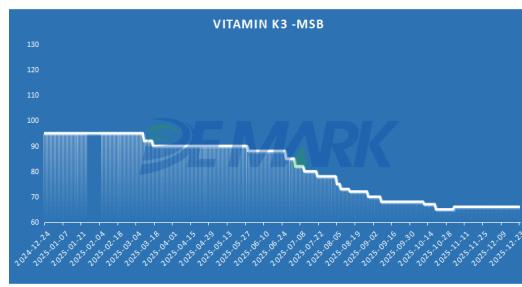
### D-Calphan

The market is consolidating at lower levels. Producers and trade channels are actively destocking to accelerate year-end cash flow recovery. The overall market price index remains stable.

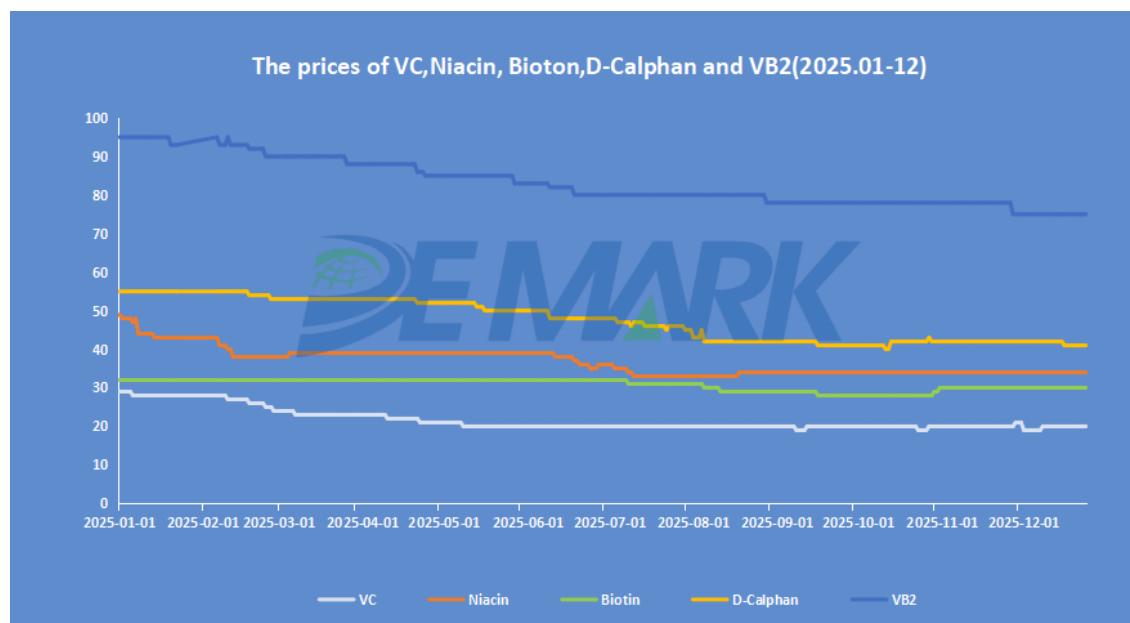


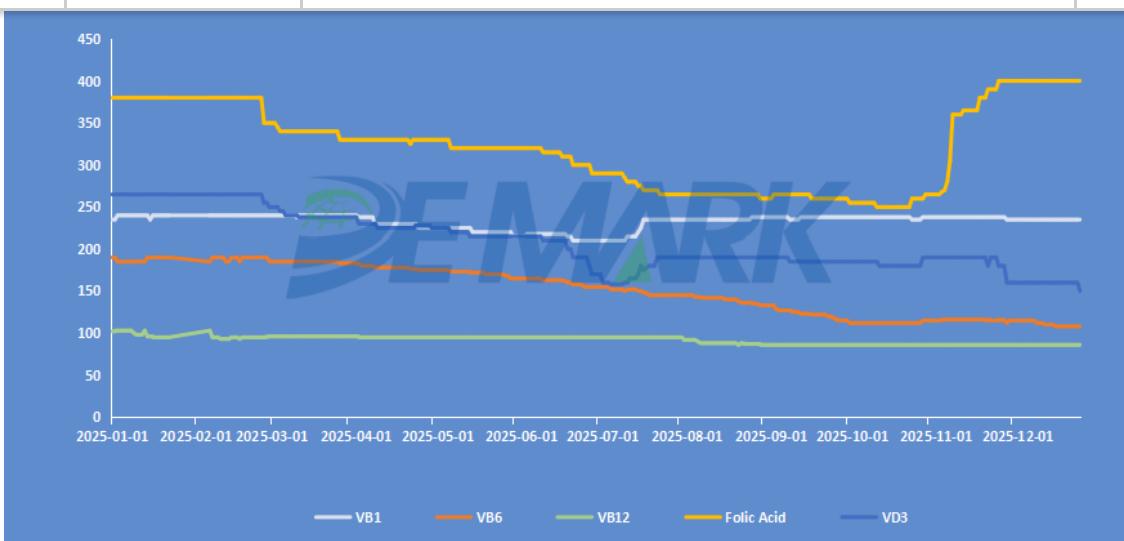
### Vitamin K3 (MSB)

Anticipated increases in upstream raw material costs are strengthening cost-side support. Producers show strong willingness to suspend quotations and raise prices, leading to a market price index that remains stable with a firm to slightly upward bias.



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).





## AMINO ACIDS MARKET

Current market trends indicate a notable imbalance between production capacity and demand across various product categories. Production capacity and actual output are surpassing demand, resulting in downstream users primarily maintaining rigid inventories.

In 2025, **lysine** exports to the EU experienced a decline due to anti-dumping duties, while domestic demand remains stagnant. This lack of support for expanding capacity and production has led to forced shutdowns and output reductions, prompting a reorganization of the industry structure. The market is awaiting the latest price quotations from leading producers by the end of the month.

In the **methionine** market, although exports have shown some growth, oversupply continues to apply downward pressure on prices. Declining trade channel prices are contributing to an overall decrease in market prices.

The **threonine** market is marked by producers actively destocking, with end-users concentrating on consuming existing inventories. Overall inquiry and trading activity remain subdued.

Conversely, the **valine** market has witnessed an increase in downstream inquiries and signs of recovery in exports, though expectations for future price movements are mixed.

In the **tryptophan** market, downstream demand is moderate, with transactions primarily based on negotiated prices that meet immediate needs.

<b>L-Lysine HCL</b>	6200-6500 CNY/MT	→
<b>L-Lysine Sulfate</b>	3900-4100 CNY/MT	→
<b>DL-Methionine</b>	18000-19000 CNY/MT	→
<b>L-Threonine</b>	7400-7600 CNY/MT	→
<b>Tryptophan</b>	29500-31000 CNY/MT	→
<b>L-Valine</b>	12500-13000 CNY/MT	→

**Declaration:**

*The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.*

**FEATURED PRODUCTS****25-Hydroxyvitamin D3**

25-Hydroxyvitamin D3 is a metabolite of vitamin D3 hydroxylated by the liver, and its biological value is 3 to 5 times that of the latter. 25-Hydroxyvitamin D<sub>3</sub> plays a unique role in strengthening bones, promoting calcium and phosphorus metabolism, increasing hatching rate, improving eggshell quality, and improving production performance.

The product was approved by the EU commission in 2025 for use as feed additive in broiler, layer, turkey, swine, ruminants and aquaculture species.



We supply 25-Hydroxyvitamin D3 in various formulation and presentation.

For more information, please immediately get in touch with us by emails. [Contact us for more information](#)

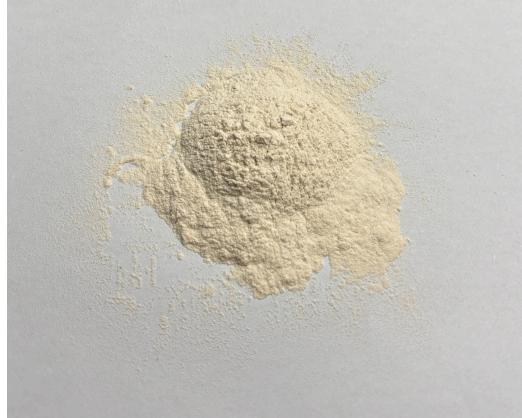
**Isoleucine**

Isoleucine often becomes a limiting amino acid in low-protein diets due to excessive leucine or free valine.

Appropriate isoleucine supplementation promotes protein synthesis, optimizes amino acid balance in low-protein diets, improves feed conversion efficiency, and enhances animal growth performance.

Studies from Wageningen University indicate that with adequate isoleucine,

L-ISOLEUCINE 98.5%



isoleucine requirement for piglets being 6.18 g/kg (below NRC recommendations). Isoleucine plays a key role of in low-protein diets.

For more information of our supply of Isoleucine and full range of feed grade amino acids immediately get in touch with us by emails.

[Contact us for more information](#)

[Website](#)[Facebook](#)[LinkedIn](#)[Twitter](#)

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