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Newsletter

Issue No.: 2025009 Date: September 28, 2025



APIs MARKET

Veterinary APIs Price Index (VPI):

September 3rd 67.69

September 10th 68.74

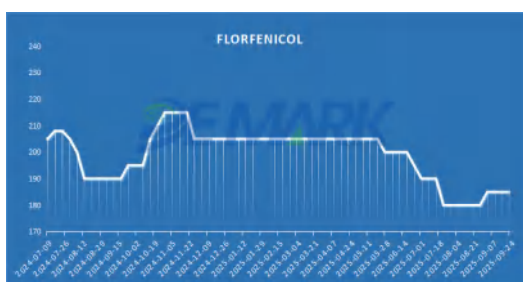
September 17th 68.88

September 24th 69.22

Recently, the market for veterinary APIs has demonstrated a significant recovery trend, characterized by a robust overall upward movement.

Fueled by the efforts of manufacturers to increase prices, the supply side is becoming increasingly constrained, resulting in a general rise in price levels. Notably, the market prices for products such as tiamulin, mequindox, oxytetracycline hydrochloride, and doxycycline have experienced increases.

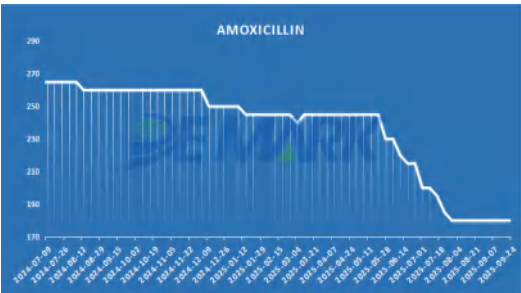
In contrast, the prices of products like florfenicol, tylosin tartrate, and tilmicosin remain stable and continue to rise. Overall, the veterinary APIs market is still undergoing a phase of bottoming out and is testing for a potential rebound, with changes in production capacity having a significant impact on price fluctuations. The recent dynamics of supply and demand in the market have tightened, and it is anticipated that prices for veterinary APIs will continue to show a strong and fluctuating upward trend in the near term.



FLORFENICOL

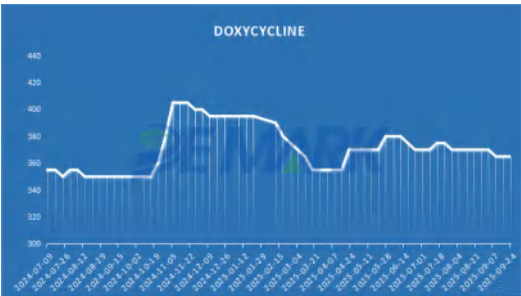
On the 24th, the average market price for florfenicol was noted at 175 yuan/kg, reflecting a 1.16% increase month-over-month, and a rebound of 2.34% from its lowest point. While this recovery phase has been aided by a rise in demand, the primary catalyst is attributed to shifts on the supply side. Bolstered by several

the ongoing decline that began at the start of the year, leaving little room for further downward adjustments.



AMOXICILLIN

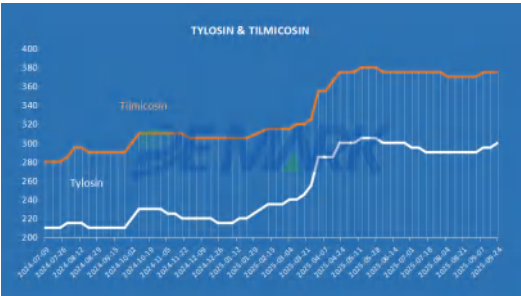
The market is exhibiting distinct signs of bottoming out, as manufacturers increase prices to enhance market sentiment. Trading activity is becoming more vigorous, with a rise in inquiries and procurement. During this period, the market price index has fluctuated within a limited range.



DOXYCYCLINE HCL

On the 24th, the average market price for doxycycline hyclate was recorded at 354 yuan/kg, reflecting a 0.57% increase month-over-month, thus concluding the ongoing decline that persisted since the latter half of the year. This stabilization and subsequent rebound in prices can be primarily credited to leading producers who are actively enforcing

strict inventory control measures. These strategies have successfully mitigated the supply pressures arising from capacity expansions, acting as a crucial factor in the bottoming out and recovery of doxycycline hyclate prices.



TYLOSIN & TILMICOSIN

Since September, the prices of tylosin tartrate and its related product, tilmicosin, have reached a pivotal point, moving beyond their weak consolidation phase and entering a consistent upward trajectory. As of the 24th, the average price of tylosin tartrate was 300 yuan/kg, marking a 2.39% increase MoM.

The total increase since the start of the year has reached 38.25%, while the year-over-year rise is at 41.51%. The primary factors driving the ongoing price increases for tylosin tartrate and related products are the tightened upstream supply and substantial order commitments from downstream buyers.

For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

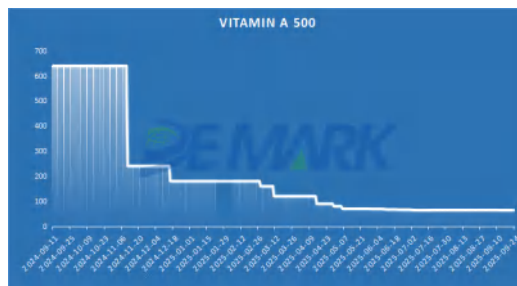
VITAMIN MARKET

The vitamin market is currently experiencing a continued weak trend, marked by sluggish demand and a preference for lower-priced options. Upstream producers of niacinamide and VB1 have halted price quotations, while tightening inventories are providing stronger support, keeping prices relatively stable. Categories such as VC, VE, VB6, and VD3 are facing weak demand, which is exerting downward pressure on market prices. Products like 2% biotin and B12 are seeing soft procurement from end-

potential production halts or supply suspensions of products like VE, as well as any changes in market inventory levels.

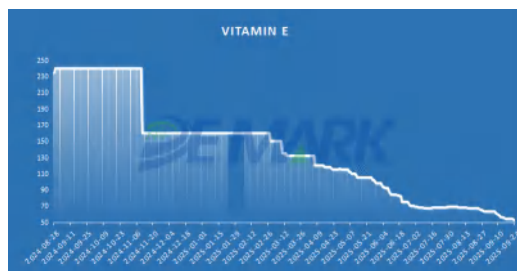
Vitamin A (500,000IU/G)

Manufacturers' strategies for price support have not succeeded in concealing the persistent weak demand. Market activity is still low, with prices varying within a limited range. It is essential to closely observe upcoming quotations from upstream producers and the actual trends in market transactions.



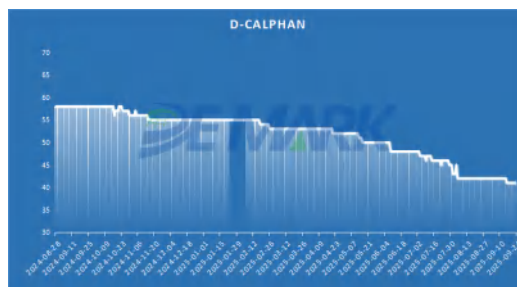
Vitamin E 50%

The vitamin E market is still experiencing low trading activity, as inadequate support from downstream demand has resulted in ongoing price decreases. Recently, a leading producer has halted price quotations. Market participants need to keep a close watch on future factory quotations and the dynamics of downstream demand.



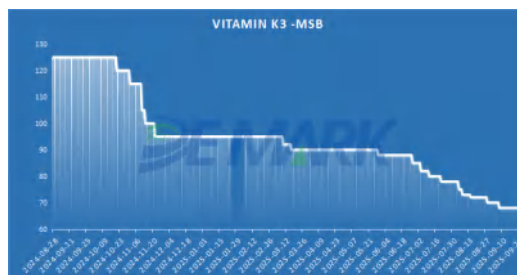
D-Calphan

As the low-cost inventory is slowly being used up, the price differences among brands have decreased, and prices have fallen to an all-time low. Trading is mainly influenced by inflexible demand, with the market price index continuing to show a weak trend.



Vitamin K3 (MSB)

Vitamin K3 is still encountering lackluster demand. Although raw material costs remain stable and producers are demonstrating strong intentions to support prices, the actual market offers are stable but exhibit a weak tendency.



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).

AMINO ACIDS MARKET

The overall price trend in the amino acid market has reached a point of stability. The prevailing quotation for Methionine is somewhat weak, whereas prices for other amino acid categories are holding steady from manufacturers. Lysine prices have experienced a slight uptick, accompanied by enhanced market trading activity, suggesting a recovery from earlier declines. Threonine prices are stable, although

maintenance periods; however, with adequate terminal inventory and pessimistic expectations, quotations continue to decline. Valine prices are stable, yet overall trading activity is low. Tryptophan quotations are consistent, and end-users might contemplate restocking while prices are favorable.

Ningxia Unisplendour (CUC, a producer of feed-grade dl-Methionine) is currently looking for equity transfer. The liquid methionine unit at Bluestar Adisseo's Nanjing facility is planning to expand its capacity. Once the upgrade is finalized, the production capacity for liquid methionine will rise from 350,000 t/a to 383,000 t/a. Earlier this year, Inner Mongolia Lingsheng Biotechnology obtained approval to initiate a methionine project with an annual capacity of 200,000 tons, which is expected to be completed by August 2025. Additionally, there are several other investment projects associated with feed-grade dl-Methionine. These projects could potentially impact the supply dynamics of feed-grade methionine in China. We will keep monitoring and reporting on future developments.

Declaration:

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

FEATURED PRODUCTS

CALCIUM FORMATE

Feed-grade calcium formate is a kind of organic calcium containing 39% calcium and 61% formic acid. As a feed additive, it offers superior properties such as high calcium content, good water solubility, excellent palatability for livestock and poultry, etc. In 2021, the European Union approved the use of calcium formate as a feed additive in fattening turkeys and rearing breeding turkeys.

[Contact us for more information](#)

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