

In case this newsletter is not displayed correctly, please [click here](#)

Add our email address to your white list, in order to continue receiving our newsletter correctly and regularly.



Newsletter

Issue No.: 2025008 Date: August 29, 2025

APIs MARKET

Veterinary APIs Price Index (VPi):

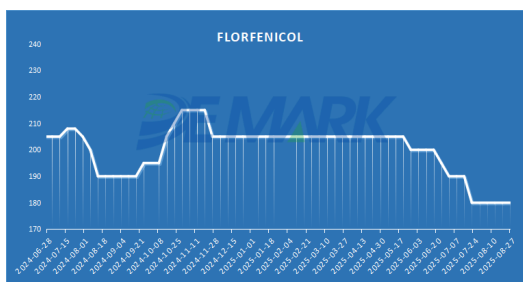
August 6th 68.08

August 13th 67.97

August 20th 67.82

August 27th 67.87

The veterinary APIs market continues to show general weakness, adhering to a trend of overall stability with slight variations. The dynamics of supply and demand have not experienced significant changes, and procurement activities downstream remain cautious. Products like tylosin tartrate and florfenicol are still facing price inversions, with market prices consistently reaching new lows. In contrast, categories such as lincomycin and sulfadiazine sodium have witnessed price hikes in quotes from leading manufacturers, drawing considerable market interest. Importantly, as new production capacities are gradually introduced—especially for products such as doxycycline HCL, enrofloxacin and ciprofloxacin—the supply-demand framework is undergoing significant adjustments, and competition in the market is anticipated to escalate. As the high-temperature seasonal maintenance period comes to an end and production activities resume, the effects of capacity release on the market are yet to be determined. We will keep a close watch on these developments.

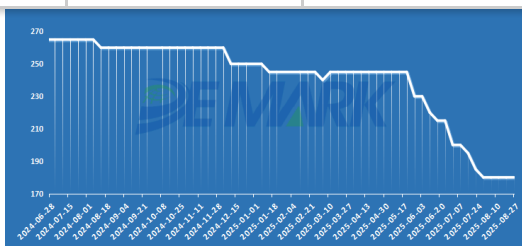


FLORFENICOL

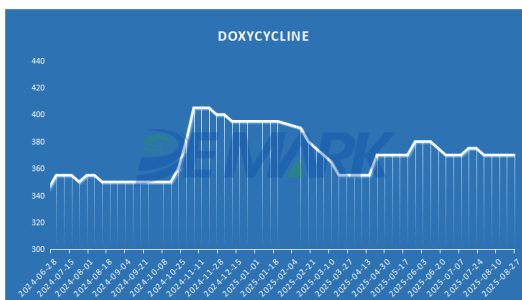
On the 27th, the average market price of florfenicol was recorded at 171 yuan/kg, reflecting a decrease of 1.72% month-over-month and 18.18% year-to-date, marking a new historical low. Since reaching its peak in 2021, the price of this product has been on a downward trend for nearly four consecutive years,

resulting in a total decline of 76.73%. The primary factors contributing to the ongoing weakness are intense market competition and generally weak demand. Additionally, the low costs associated with new technologies have allowed producers to maintain operations even while implementing price cuts.

Looking forward, the downward pressure on florfenicol is gradually diminishing, yet the extent to which the price may continue to decline remains uncertain. It is also unclear how long the price competition among manufacturers will last. However, if producers collaborate to stabilize prices, it could result in short-term price stability.

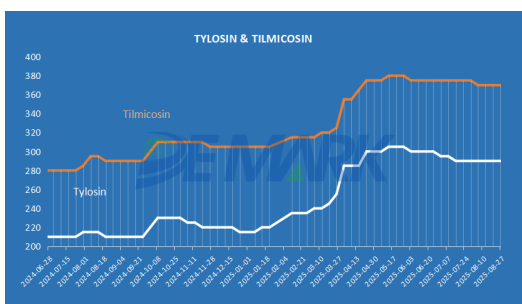


The supply in the market is fairly concentrated, with an overall adequate availability. End users exhibit a low willingness to procure and typically follow a "hand-to-mouth" purchasing approach. Expectations in the market are transitioning from weak to strong.



DOXYCYCLINE HCL

The cost of oxytetracycline remains firm, whereas doxycycline continues to enjoy strong cost support. However, as new production capacities slowly come into the market, competition among leading manufacturers is increasing. The existing supply-demand dynamics are not conducive to maintain the upward trajectory of doxycycline, and its price has started to exhibit signs of decline.



TYLOSIN & TILMICOSIN

The manufacturer Taiyixin Bio has halted its price listings to preserve elevated factory prices. Nevertheless, the low profitability in the farming end-user has caused a lack of demand, leading to reduced actual transaction prices. Throughout this time, the markets for tylosin tartrate, tilmicosin, and tylvalosin have generally stayed weak.

For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

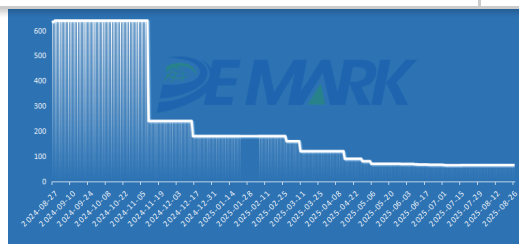
VITAMIN MARKET

The overall vitamin market continues to show weakness, with most categories facing declining trends, although a few types are defying this pattern. Due to increasing raw material costs, niacin and niacinamide have experienced slight price increases amid limited supply. Products like VD3 and VB1 are being bolstered by major producers, which helps to keep their prices relatively stable. Conversely, VB2 and calcium pantothenate remain weak at low price points, as high inventory levels persist in driving prices down. The supply of folic acid is becoming tighter as low-cost inventory is depleted, while VB6 and other categories are still following their recent downward trajectory with additional price drops.

In the short term, considering the persistent difficulties in animal farming and weak demand, the vitamin market is anticipated to sustain its current weak and volatile state, with minimal chances for significant improvement.

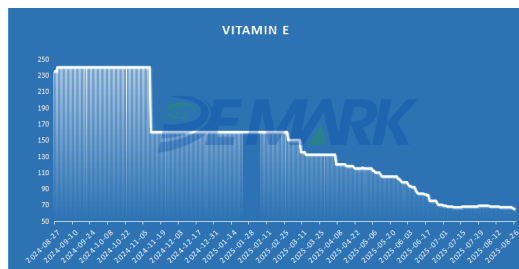
Vitamin A (500,000IU/G)

Vitamin A prices remain stable despite production stoppages and price hikes initiated by certain manufacturers. As



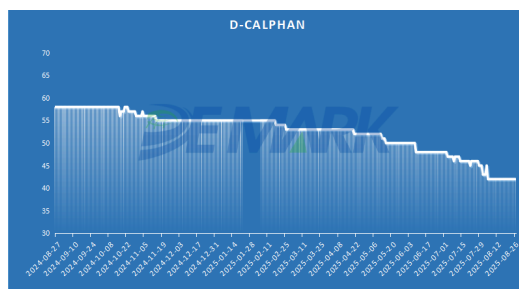
Vitamin E 50%

The vitamin E market is undergoing a phase of volatile consolidation, characterized by a cautious outlook, as the majority of transactions are aimed at meeting existing contracts. Following BASF's lifting of its force majeure, there has been a decrease in export orders from China.



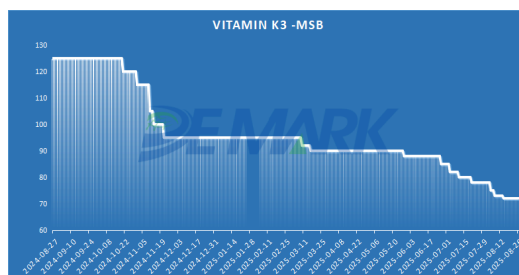
D-Calphan

In the calcium pantothenate sector, there is a slight increase in actual transaction prices as low-cost inventory is being sold off and stock levels are reduced, although competition continues to be fierce..



Vitamin K3 (MSB)







The vitamin K3 market is experiencing weak demand, with prices dropping to historically low points. Even though high raw material costs are leading producers to contemplate price increases, the market price index is still trending downward.



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).

AMINO ACIDS MARKET

The amino acid market is currently facing low trading activity accompanied by price reductions. Demand from downstream sectors is still weak, and purchasers are maintaining a hand-to-mouth buying strategy.

L-Lysine HCL	7200-7400 CNY/MT	
L-Lysine Sulfate	4650-5000 CNY/MT	
DL-Methionine	22000-22400 CNY/MT	
L-Threonine	8600-9000 CNY/MT	
Tryptophan	44500-45000 CNY/MT	
L-Valine	12600-13000 CNY/MT	

Declaration:

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

FEATURED PRODUCTS

TYLVADIS 50**(50mg/g Tylvalosin Tartrate)**

Tylvalosin Tartrate (Acetylisovaleryltylosin Tartrate) is used for the treatment of mycoplasma infection and spirochete pullorum and other sensitive bacteria in swine and poultry.

Tylvalosin was approved by the European Union in 2004, and approved by USA FDA in 2012.

For more information, click the below link:

<https://www.de-mark.com/product/detail/id/166>

DE MARK®**TYLVADIS™ 50**Tylvalosin tartrate
50gr/kg*Solution for respiratory and enteric disease**Low Inclusion
High efficacy***OEM products***Customer private label is acceptable***Hangzhou De Mark Industrial Co Ltd**Building 3, No.115 Tianhe Road, Linping
District, Hangzhou, ChinaTel: +86 571-88665080 <https://www.de-mark.com>
Email: huzhimex@vip.sina.com**DM-GOLD (2% Xanthophylls)**

The active ingredient Xanthophylls is a type of carotenoids colorant extract from marigold flower. Here are some benefits when used in commercial animal feed:

- As colorant improving the color of chicken skin, feet, shin and egg yolk.
- As natural pigment for improving the color of salmon trout and shrimp.
- As antioxidant Improve resistance to



Product page link: <https://www.de-mark.com/product/detail/id/174>

[Website](#)[Facebook](#)[LinkedIn](#)[Twitter](#)

Copyright © 2025, Hangzhou De Mark Industrial Co Ltd, All rights reserved.

Our mailing address is:

Room B206 Bldg 3, No. 115 Tianhe Rd, Linping Dist., Hangzhou, China

Want to change how you receive these emails?

You can update your preferences or unsubscribe from this list.