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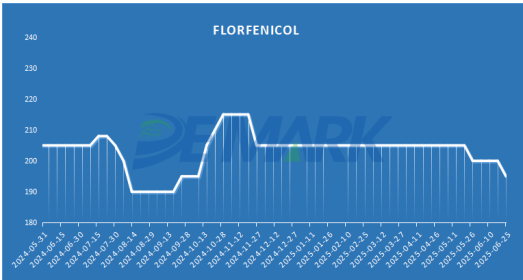


APIs MARKET

Veterinary APIs Price Index (VPi):  
June 4th: 69.21  
June 11th: 69.09  
June 18th: 68.93  
June 25th: 68.74

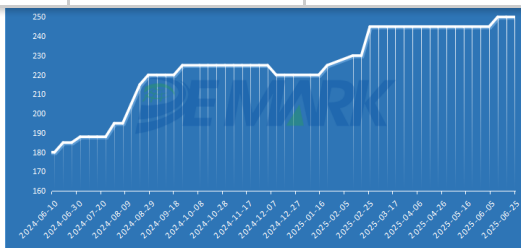
The veterinary APIs price index has undergone a slight correction, indicating a stable but weakening trend, with subdued market trading activity. Notably, products like tiamulin, oxytetracycline, taurine, and colistin sulfate have shown robust pricing from leading manufacturers, sparking active inquiries and procurement within trade channels. Conversely, prices for amoxicillin, florfenicol, doxycycline, and neomycin have experienced a decline due to sluggish end-demand, leading to widened negotiation margins across various categories.

As the market lacks significant demand catalysts, the adjustment strategies of upstream manufacturers and price support through agreements are poised to shape future market dynamics. The veterinary drug raw material sector is anticipated to persist in its weak and fluctuating trajectory, with the emergence of new production capacities offering a glimmer of hope for demand-side stakeholders.



**FLORFENICOL**  
The market price of florfenicol is experiencing a downward trend, testing new lows. This is due to a combination of factors:  
- New production capacity coming online is contributing to an oversupply in the market.

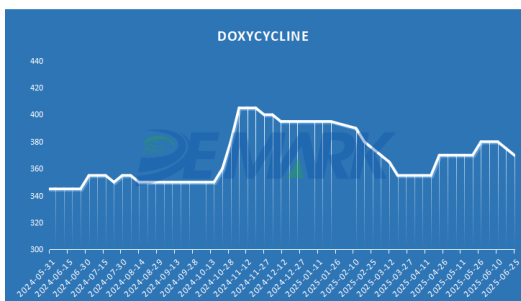
- Weak demand from the livestock sector is restricting procurement to essential needs only.  
However, there is a silver lining amidst these challenges. Innovations in production processes have led to a substantial reduction in manufacturing costs. This development offers a glimmer of hope for prices to stabilize at lower levels in the near future.

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earlier this year, tiamulin has now surged back towards its yearly peak. On the 25th, the market's average price hit 248 yuan/kg, marking a 0.40% increase MoM and a substantial 36.26% rise YoY. The recent halt in price quotations by manufacturers has injected a level of

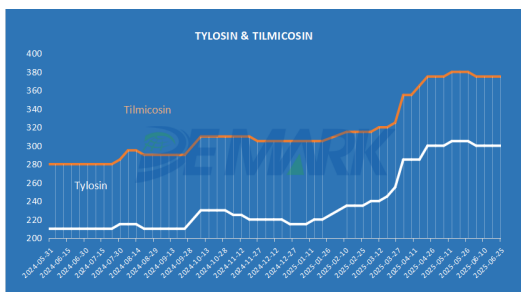
uncertainty into the tiamulin supply chain, potentially pushing prices further upward. Despite this, demand has remained subdued due to seasonal factors, resulting in cautious purchasing behavior from buyers across the supply chain. As a result, market activity has been relatively quiet.

Looking ahead, it is anticipated that prices will continue to follow a moderately stable trajectory in the near term, reflecting the current market dynamics and the interplay between supply uncertainties and demand constraints.



### DOXYCYCLINE HCL

The price of upstream raw material oxytetracycline is on the rise, impacting the production costs of doxycycline. Despite announcements of summer maintenance plans by major manufacturers, market transactions are sluggish, resulting in a stable yet weak price index.



### TYLOSIN & TILMICOSIN

On the 25th, the market average price of tylosin tartrate was 297 yuan/kg, marking a 1.98% decrease from its yearly peak while still standing 36.87% higher than at the beginning of the year. Currently, the market faces a price inversion phenomenon attributed to three key factors:

- **Price Surge in Early 2025:** Between January and April, major manufacturers raised prices significantly and enforced supply restrictions, leading to a scarcity in supply. This prompted mid- and downstream buyers to stockpile, elevating inventories and driving prices to heightened levels.
- **Weak Demand from the Livestock Sector:** The decline in the breeding industry has resulted in a lack of demand support, exerting downward pressure on prices.
- **Market Weakness in May-June:** As May and June unfolded, market conditions softened, witnessing a slight price decline that halted the previous upward trajectory, resulting in price inversion. Mid- and downstream buyers, cautious of inflated prices, transitioned to just-in-demand procurement, fostering a negative market sentiment.

In the near future, it is anticipated that tylosin tartrate prices will fluctuate within a relatively narrow range. Once inventories gradually diminish, prices are expected to readjust to a more rational range.

For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

The vitamin market has experienced a recent period of weakness, marked by seven consecutive months of price declines and notable downward pressure. While there are indications of a slight easing in this downward trend, challenges persist.

Here's a snapshot of the current status for various vitamins:

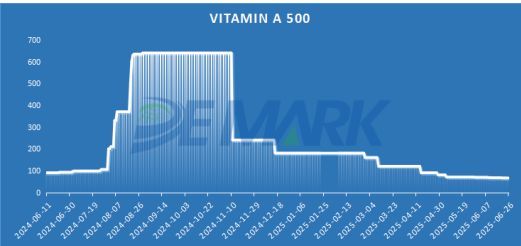
- Vitamin A: Trading activity is slow, with prices holding steady at lower levels.
- Vitamin E: Both domestic and international key manufacturers are preparing for maintenance periods, which is contributing to a weak but stable market pricing.
- Vitamin D3: Major manufacturers are maintaining price levels.
- Vitamin C: Price quoting from factories has been halted, and the market continues to have sufficient supply.
- Vitamin K3 & Niacinamide: Softness in market pricing is observed due to a slight weakness in upstream raw material prices.

Additionally, in the case of Choline Chloride, producer prices are currently stable. However, there is a development in the EU regarding preliminary anti-dumping duties on Chinese choline chloride, with provisional tariffs ranging from 95.4% to 120.8% for different companies.

The upcoming concentrated release of factory maintenance schedules may offer some support to market prices. Nevertheless, the market's strength relies heavily on essential needs and faces challenges due to low market confidence. Consequently, the vitamin market is anticipated to remain subdued in the near future.

**Vitamin A (500,000IU/G)**

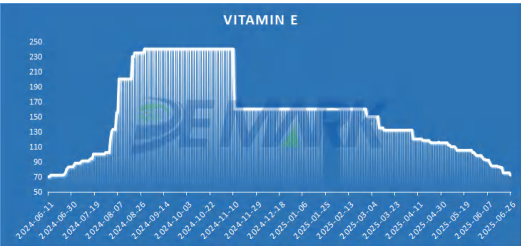
New production capacity is now online, BASF has resumed production, and prices are experiencing a continuous decline, reaching their lowest levels since 2020. Major manufacturers have disclosed maintenance shutdown schedules amidst subdued inquiry activity and sluggish transactions.



The persisting trend showcases low prices, with some stock nearing expiry witnessing additional price drops. Forecasts indicate that the pricing of vitamin A is likely to remain subdued in the foreseeable future. On June 12, BASF lifted the force majeure on vitamin A production. DSM plans to shut down its vitamin A production line for a 14-week maintenance period starting mid-July. India announced the imposition of anti-dumping duties on vitamin A palmitate imports from China.

**Vitamin E 50%**

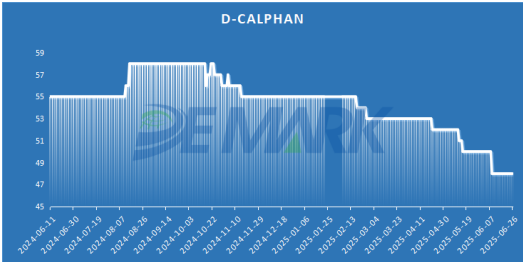
After the recent CPHI exhibition, the manufacturers have decided to suspend price quotations. This decision comes as both producers and trade channels are grappling with elevated inventory levels. The market is witnessing a trend of promotional discounting, leading to a



decline in transaction prices. Moreover, leading domestic and international producers are either undergoing seasonal heat maintenance shutdowns or postponing

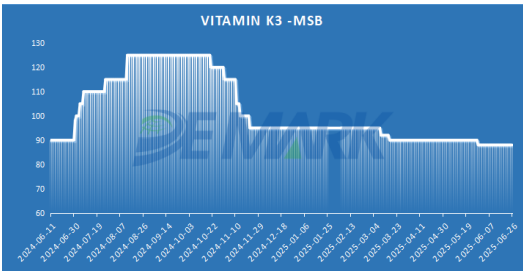
D-Calphan

Major manufacturers have taken steps by reducing their listed prices. Simultaneously, trade channels are displaying a sense of urgency to clear out existing stock levels. This trend is a response to the industry's widespread operational losses, leading to a continuous decline in the market price index.



Vitamin K3 (MSB)

The price of sodium dichromate, crucial for producing vitamin K3, has decreased recently. This decline, combined with ongoing process innovation, is causing market prices to trend downwards. As industry capacity grows, prices are anticipated to maintain a relatively stable but weak position in the near future.



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).

AMINO ACIDS MARKET

The amino acid market maintained steady performance this period, characterized by moderate demand and routine inventory replenishment.

Lysine HCL 98.5% : Prices stabilized at low levels with limited downside, though exports (particularly to EU and Brazil) continued declining since November 2024.  
70% Lysine Sulfate: Firm pricing supported by increased domestic orders.

Threonine: Major producers held quotes steady, with some implementing bundled sales and order limits amid tepid trading activity.

Methionine: Producers showed strong pricing intentions with slightly elevated offers. End-users maintained inventory-based procurement as new capacity expansions were delayed.

Valine: Oversupply persisted (with some producers exiting), resulting in weak price adjustments despite firm offers.

Tryptophan: Expanded capacity increased supply, yet producers continued price support measures—downstream response remained muted, keeping prices downward.

Amino acid manufacturers collectively focused on equipment maintenance in July and August. Key facilities like Meihua's Jilin plant, Eppen Bio in Ningxia, Dacheng Biochemical Amino Acids, NHU Methionine plant, CUC Methionine plant, Evonik's plants in Singapore and Antwerp, along with CJ's tryptophan plant in Malaysia, are ensuring operational readiness through scheduled maintenance.

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L-Lysine HCL	7800-5280 CNY/MT	→	
L-Lysine Sulfate	5300-5600 CNY/MT	→	
DL-Methionine	22300-22800 CNY/MT	↗	
L-Threonine	10100-10500 CNY/MT	→	
Tryptophan	44500-45500 CNY/MT	→	
L-Valine	13500-14000 CNY/MT	→	

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**Vitamin C**  
Vitamin C, as an essential nutrient for animal health and growth, faces significant challenges in conventional applications: Ordinary VC suffers up to 60% oxidation loss during feed processing (high-temperature pelleting, extrusion) and storage, severely compromising its effectiveness. Coated/phosphate ester technology effectively reduces processing losses, ensuring higher active ingredient



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