

In case this newsletter is not displayed correctly, please [click here](#)  
Add our email address to your white list, in order to continue receiving our newsletter correctly and regularly.



APIs MARKET

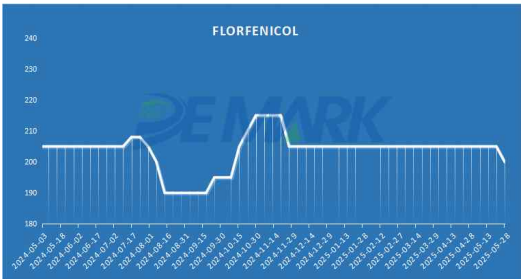
Veterinary APIs Price Index (VPi):

May 7th 69.10  
May 14th 69.22  
May 21st 69.22  
May 28th 69.27

The veterinary API market remained steady this month, with minimal price variations across most categories and no notable price shifts. A balance between supply and demand was achieved amidst competing bullish and bearish factors.

Following the May Day holiday, there was a slight increase in inquiries and procurement, particularly focusing on products like doxycycline hyclate, enrofloxacin, and tilmicosin. Throughout the month, key manufacturers maintained stable supply approaches, while trade channels concentrated on managing inventories. Products such as trimethoprim and amoxicillin continued to attract attention in the market. Towards the end of May, factories upheld production constraints and pricing strategies, resulting in steady prices for oxytetracycline and tylosin tartrate despite cost pressures.

Currently, the market faces a standstill without clear driving forces, leading to a scenario where "manufacturers cautiously support prices while downstream buyers adopt a wait-and-see approach." The existing balance between supply and demand is anticipated to persist in the short run.



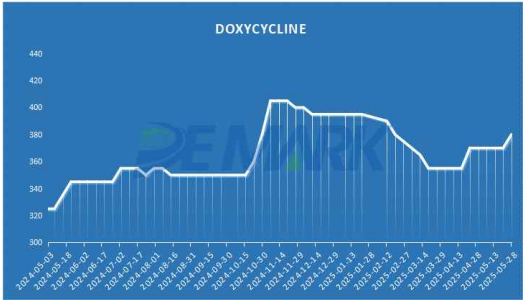
**FLORFENICOL**  
On the 28th, the average market price of florfenicol stood at 184 yuan/kg, reflecting a 0.94% decrease from the start of the month. Major producers have taken steps to limit market supply by imposing constraints on sales and shipments, leading to a reduction in

circulating inventory. Despite these efforts, challenges related to costs and industry overcapacity continue to pose concerns.

The supply side of the market is witnessing heightened competition, compounded by consistently low hog prices downstream, prompting caution among end-users regarding procurement decisions. Demand remains subdued, primarily driven by existing orders, resulting in restrained trading activities. Projections indicate that florfenicol prices are likely to remain at lower levels in the immediate future, unless unforeseen disruptions alter the current landscape.



remained stable, with a notable lengthening of the supply cycle in trade channels due to controlled delivery by suppliers. This has garnered sustained market attention. Additionally, the market price index indicated a slight upward fluctuation during this period.



**DOXYCYCLINE HCL**  
Recently, the prices of oxytetracycline have been on the rise, driven by a tightening supply. This upward trend in prices is anticipated to impact the production costs of downstream products like doxycycline hyclate. Despite this, the demand for doxycycline hyclate is currently subdued, maintaining its price stability.

The industry is facing increasing cost pressures, leading to the likelihood of significant short-term price fluctuations.



**TYLOSIN & TILMICOSIN**  
On the 28th, the market price of tylosin tartrate rose to 302 yuan/kg, reflecting a 0.73% increase since the start of the month. This uptick is primarily attributed to a scarcity of essential upstream raw materials. Currently, the market faces constrained supply conditions, as leading producers have

opted to withhold price quotes to bolster market values, thereby sustaining them at higher rates. As a result, market interest is on the rise, drawing increased scrutiny. Consequently, downstream products such as tilmicosin, tylvalosin, and tiamulin have witnessed parallel adjustments in their prices to align with the prevailing market dynamics.

For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

VITAMIN MARKET

The vitamin market is currently experiencing stability amidst heightened supply-demand dynamics. Here's a snapshot of the latest trends:

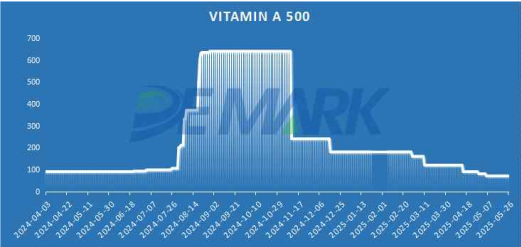
- Vitamin A prices are displaying a weak trend.
- Vitamin E is facing sluggishness, as key manufacturers plan maintenance activities for June and July due to subdued demand.
- Calcium pantothenate has seen price adjustments from major producers, maintaining low price levels.
- Vitamin D3 producers have ceased orders and quotes, resulting in a gradual price decrease.
- Folic acid prices are holding steady.
- Other vitamin categories are undergoing a weak yet stable consolidation phase.

as they await signals on supply strategies and demand rebound.

**Safety Incident Impact:**  
An explosion at an agrochemical plant in Weifang's chemical industrial park (Shandong Province) on May 27 has led to casualties. This incident is anticipated to prompt fresh safety inspections, potentially disrupting the production of certain APIs like florfenicol and vitamins such as VA and VE.

**Vitamin A (500,000IU/G)**

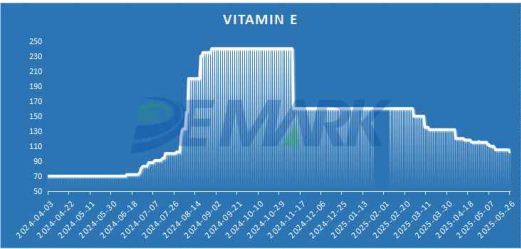
The price of vitamin A remains persistently weak, with major manufacturers predominantly suspending offers and orders. Subsequent attention should be paid to the resumption of production at BASF and the progress of domestic factories' inventory reduction. Overall, prices are



operating at a weakly stable level. DSM-Firmenich plans to halt production of vitamin A for 6-14 weeks starting from mid-July

**Vitamin E 50%**

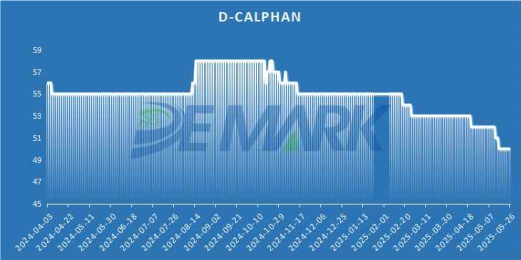
Attention in the manufacturing sector is on the rise as major manufacturers unveil maintenance plans. Despite this, downstream response is currently limited. Channel inventories are depleting, while new players are steadily



increasing their production capacity. International market quotations are showing variance, and the price index maintains stability with a slight downward trend. NHU (Shandong) and Zhejiang Medicine (Changhai) are scheduled for maintenance shutdowns in June, impacting operations in the coming months. Additionally, DSM-Firmenich is set to pause production of vitamin E for a substantial period of 6-14 weeks starting from mid-July, potentially affecting the supply chain.

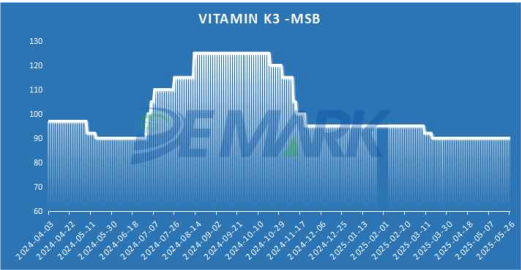
**D-Calphan**

Mainstream factory prices remain stable amidst significant channel inventory pressure, resulting in consistently low transaction prices. The market price index continues to show a weak trend.



**Vitamin K3 (MSB)**

Prices from mainstream factory remain steady, supported by some companies' announced maintenance shutdowns. Despite this stability, persistently rising raw material costs are impacting purchasing sentiment, causing the market price index to fluctuate within a stable range.



AMINO ACIDS MARKET

The amino acid market shows stability, with prices fluctuating within a narrow range due to rigid demand driving procurement across various products.

In the Lysine Market:  
- 98% Lysine: Demand downstream is slow, leading to limited inquiries and transactions.- 70% Lysine: Prices exhibit slight strength influenced by firm corn prices. Summer maintenance in lysine plants has commenced, causing some manufacturers to halt offers and face extended delivery times.

Regarding the Threonine Market:  
- Quotations from major producers are temporarily stable, but shipments are sluggish. Upward momentum is lacking as downstream buyers await end-of-month pricing from key producers.

In the Methionine Market:  
- Prices from leading manufacturers are steady, while several plants are undergoing maintenance periods.

Valine Market:  
- Producer prices remain firm, yet end-user demand is subdued.

Tryptophan Market:  
- Major suppliers maintain stable offers, but end-user activity is quiet.

Recommendation:  
It is crucial to monitor supply dynamics from key manufacturers and await the EU's final decision on anti-dumping duties against Chinese lysine.

Maintenance Updates:  
- NHU's methionine lines will undergo rotational maintenance from late July to early August.  
- Changchun Dacheng plans a complete shutdown of amino acid production for approximately one month in July-August.  
- On May 26th, Chenfu Group announced the suspension of lysine and threonine quotations.

**Declaration:**  
*The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.*

FEATURED PRODUCTS

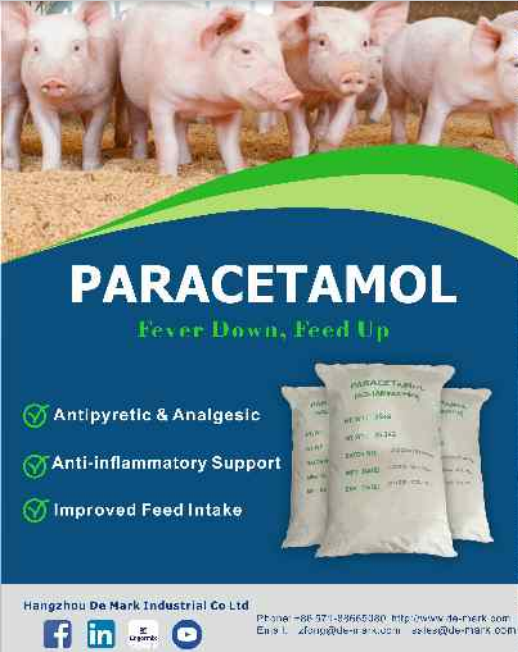
**Paracetamol**  
Paracetamol, also known as Acetaminophen or APAP, is a first-line symptomatic treatment for a rapid response to fever-related conditions. It is an organic compound that acts as the active metabolite of phenacetin. By

[Subscribe](#)[Past Issues](#)[Translate ▼](#)

Paracetamol reduces the synthesis and release of prostaglandin PGE, exerting its therapeutic effects. Widely used for its antipyretic, analgesic, and stress management properties in livestock and poultry, Paracetamol is considered safe for use in all stages of pregnancy and lactation.

Product page link:

<https://www.de-mark.com/product/detail/id/181>



**PARACETAMOL**  
Fever Down, Feed Up

- ✓ Antipyretic & Analgesic
- ✓ Anti-inflammatory Support
- ✓ Improved Feed Intake


Hangzhou De Mark Industrial Co Ltd  
Phone: +86-571-89665380 <http://www.de-mark.com>  
Email: [info@de-mark.com](mailto:info@de-mark.com) [sales@de-mark.com](mailto:sales@de-mark.com)

### Calcium Formate

Feed-grade calcium formate is a kind of organic calcium containing 39% calcium and 61% formic acid. As a feed additive, it offers superior properties such as high calcium content, good water solubility, excellent palatability for livestock and poultry, etc.

In 2021, the European Union approved the use of calcium formate as a feed additive in fattening turkeys and rearing breeding turkeys.

[Contact us for more information](#)



**CALCIUM FORMATE**  
Feed Grade

AN EU-APPROVED  
FEED ADDITIVE

● **Function & Benefits**

- Promote piglets' appetite and decrease the rate of diarrhoea.
- Extend the shelf life of the feed, and improve the quality of feed.
- Improve digestion and absorption function of livestock and poultry, enhance immunity and reduce disease rate.

[Website](#)[Facebook](#)[LinkedIn](#)[Twitter](#)

Copyright © 2025, Hangzhou De Mark Industrial Co Ltd, All rights reserved.

**Our mailing address is:**

Room B206 Bldg 3, No. 115 Tianhe Rd, Linping Dist., Hangzhou, China

Want to change how you receive these emails?

You can update your preferences or unsubscribe from this list.

This email was sent to <<Email Address>>

[why did I get this?](#) [unsubscribe from this list](#) [update subscription preferences](#)

De Mark Industrial · Room B206 Bldg 3, No. 115 Tianhe Rd · Linping Dist. , · Hangzhou, Zhejiang 311100 · China

[Subscribe](#)

[Past Issues](#)

[Translate ▼](#)

