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Newsletter

Issue No.: 2025004 Date: April 28,2025

APIs MARKET

Veterinary APIs Price Index (VPi):

April 9th 67.70

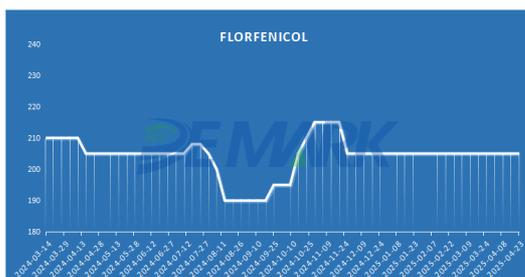
April 16th 68.28

April 23rd 68.98

The VPi index has reached a yearly high, indicating a positive trend in the veterinary API market. This surge is accompanied by a notable uptick in trading activity, showcasing a growing interest in this sector.

The veterinary APIs market remains robust, driven by tight supply and sustained price increases across various mainstream categories. Notably, tylosin tartrate and tilmicosin are experiencing short supply, showcasing strong market performance. On the other hand, products like trimethoprim, levamisole, taurine, dimetridazole, and doxycycline hydrochloride are witnessing escalating trade prices due to supply-side factors. Moreover, mequindox, erythromycin thiocyanate, lincomycin, and analgin have seen notable price hikes, garnering increased market attention.

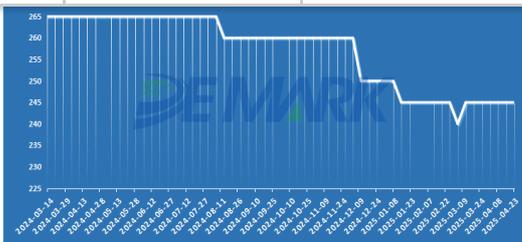
Price fluctuations in essential products are influenced by production and supply constraints from major manufacturers, leading to significant volatility. The livestock industry's ongoing recovery continues to bolster demand, providing essential support to the market.



FLORFENICOL

On the 23rd, the average market price of florfenicol stood at 188 yuan/kg, marking a 1.37% decrease compared to the previous month and reaching a new yearly low. Key florfenicol producers are maintaining production constraints, issuing supply and order restrictions that bolster prices. Consequently, there

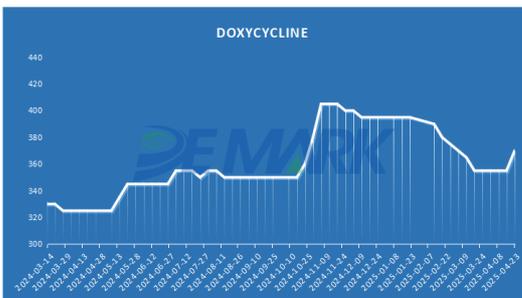
is notable accumulation of stock at the trading level. Amidst a broader uptrend in the veterinary APIs sector characterized by diminishing supply and rising demand, the likelihood of a price resurgence for florfenicol remains a possibility.



remained stable, accompanied by a decrease in trading volumes through distribution channels. Transaction prices have exhibited notable fluctuations, providing ample room for negotiation. Throughout this period, the market price index has consistently maintained stability.

DOXYCYCLINE HCL

The price of doxycycline hydrochloride has shown a significant recovery from its recent low point this month. By the 23rd, the market price had surged to 361 yuan/kg, marking an increase of 8.73% compared to the previous month. The uptrend in the cost of upstream oxytetracycline raw materials has notably contributed to this price surge.



Additionally, reduced production levels among key domestic manufacturers have exacerbated supply-demand discrepancies in the market. Given the current scenario of constrained supply, which is anticipated to persist in the short run, further price escalations are foreseen in the upcoming period.



TYLOSIN & TILMICOSIN

In April, the prices of tylosin tartrate and tilmicosin have shown a consistent upward trajectory, experiencing continuous increases. By the 23rd, the market average price had surged to 296 yuan/kg, marking a significant 13% escalation within the month. This surge can be attributed to major producers

steadfastly upholding their price-supporting tactics, alongside earlier reductions in production capacity, resulting in a constrained market supply. The widening gap between supply and demand is anticipated to further drive up the prices of tylosin tartrate and its associated products in the foreseeable future.

For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

VITAMIN MARKET

The vitamin market is displaying a trend of weak consolidation with a prevailing wait-and-see sentiment. Terminal purchases are maintaining a steady demand, while certain categories are witnessing price flexibility to encourage transactions.

Vitamins A, E & D3: Major producers are holding quotations and orders, accompanied by heightened factory offers. The limited inventory has led to prices being closely monitored during this consolidation phase.

Vitamin B1: Manufacturers are resolutely maintaining prices, ensuring market stability amidst consistent terminal demand.

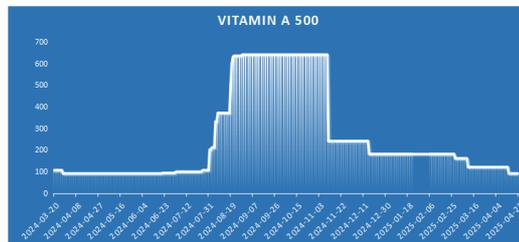
Choline Chloride: The market is experiencing a boost due to increased TMA

Other vitamins: Remaining vitamins are trading steadily with a moderate level of buying interest.

Looking ahead, the market's focus will be on potential adjustments in manufacturers' strategies and the continuous evaluation of supply-demand dynamics in the short term.

Vitamin A (500,000IU/G)

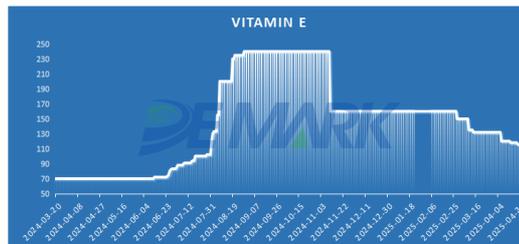
The market for Vitamin A faces much challenges as mainstream producers suspend offers and orders due to high inventory levels and weak downstream demand. With new production capacity coming online, prices remain under pressure, leading to a weak trend in the market price index.



BASF announced on March 12 that its production of vitamins would resume in early April. However, there have been no recent updates on the status of this restart.

Vitamin E 50%

The mainstream vitamin E producers (including Jilin Beisha, ZMC, Tianxin Pharmaceutical, etc.) have collectively suspended offers and orders (while NHU has yet to make a statement and BASF has not resumed production),

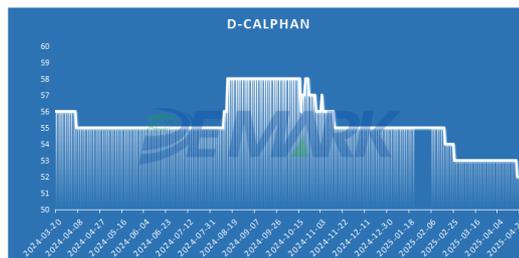


demonstrating a clear price-supporting stance. Although there are reports of production halts for maintenance, market performance remains subdued due to weak downstream demand, with the market price index fluctuating at high levels.

NHU: vitamin E production line is scheduled to undergo maintenance for 10-12 weeks starting early June.

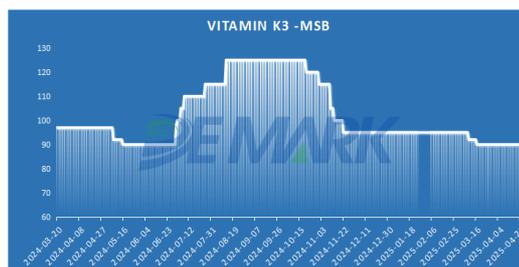
D-Calphan

Mainstream manufacturers are ensuring stable inventory levels with consistent pricing, while downstream buyers are making purchases according to current demand. The trading activity is moderate, leading to a weak trend in the market price index.



Vitamin K3 (MSB)

Mainstream manufacturers have kept their prices steady despite announcing production halts for maintenance. The market procurement focus continues to be on essential needs, with recent upticks in raw material costs playing a role in balancing the overall market price index.



AMINO ACIDS MARKET

The amino acid market shows a subdued trend currently, with various key insights across different segments:

98% Lysine: Main manufacturers have slightly reduced offers, leading to limited transactions, especially notable as export volumes have decreased for three consecutive months. Prices remain stable at lower levels.

70% Lysine: Recent orders have slowed down, prompting some manufacturers to bundle sales with other products. Quotations are currently holding steady.

Methionine: The market continues to experience supply-demand tension, as major producers increase offers and witness a slight uptick in inquiries.

Threonine: Leading manufacturers maintain firm offers, with some imposing restrictions on order volumes. Downstream buyers are cautious, making minimal purchases.

Valine: Producer offers have decreased due to oversupply, coupled with weak demand from end-users.

Tryptophan: Manufacturers have lowered quotes, yet demand remains feeble, and procurement follows a need-based approach, with buyers adopting a cautious stance.

The market outlook remains cautious across segments, with limited positive drivers in the short term.

Maintenance Updates:

NHU: Rotational maintenance is scheduled across all methionine production lines from late July to early August.

CUC (Ningxia): Maintenance began at its methionine facility in mid-April, with an anticipated shutdown of around 4 weeks.

Adisseo: The European platform underwent maintenance from March to May. The Nanjing plant conducted maintenance from April to May.

Amino acid	Reference quotation	Up-or-down trend
L-Lysine HCL	8000-8250 CNY/MT	↘
L-Lysine Sulfate	5200-5400 CNY/MT	↘
DL-Methionine	21800-22200 CNY/MT	↗
L-Threonine	9900-10200 CNY/MT	↘
Tryptophan	44000-46000 CNY/MT	↘
L-Valine	13000-13500 CNY/MT	↘

Declaration:

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

Curcumin

Curcumin is a polyphenol extracted from turmeric. It has the potential to mitigate heat stress (HS) in poultry through various mechanisms, such as reducing oxidative stress and inflammation.

Various research and studies have proven that

---Feed with curcumin improves the growth performance of heat-stressed broiler birds;

---Feed with curcumin improved the laying performance, egg quality, antioxidant enzyme activity and immune function during HS.



It's supplied in 95% assay and 10% premix and is recommended for consumption in poultry, pigs, dairy, and aquatic animals.

[Get in touch with us for more details.](#)

Magicoh Pellet Binder

Feed millers are facing the headache of binding problems in pellet feed production, such as poor integrity, low durability index, unsatisfied water stability, etc. Magicoh® Pellet Binder provides a cost-effective solution to solve these binding problems. Magicoh® helps you produce pellets, but not dust.

Product page link:

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