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Newsletter

Issue No.: 2025003 Date: March 28, 2025

We are participating in the upcoming event in April.

Click the banner below to contact us for an appointment.



APIs MARKET

Veterinary APIs Price Index (VPI):

March 5th 66.11

March 12th 66.13

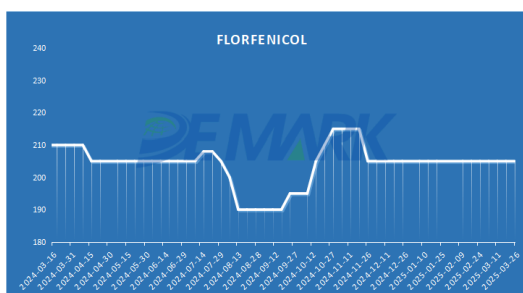
March 19th 66.23

March 26th 66.40

Showing a slight upward trend.

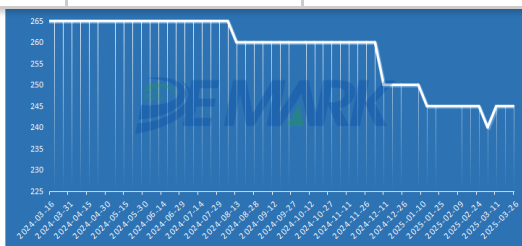
The veterinary APIs market showcases a varied landscape, with certain products experiencing stability while others undergo fluctuations. Notably, tiamulin, tilmicosin, tylosin, and spectinomycin have demonstrated robust pricing and trading activity, driven by supply interruptions and limited stock availability. Conversely, doxycycline hydrochloride faces pricing challenges attributed to intense factory competition and subdued market demand.

To navigate these dynamics effectively, it is crucial to focus on factory production nuances and inventory patterns. By adopting adaptable procurement approaches for products facing supply-demand imbalances, organizations can mitigate the uncertainties posed by market oscillations. Embracing a strategic outlook towards managing these variables is key to fostering resilience in the veterinary APIs sector.

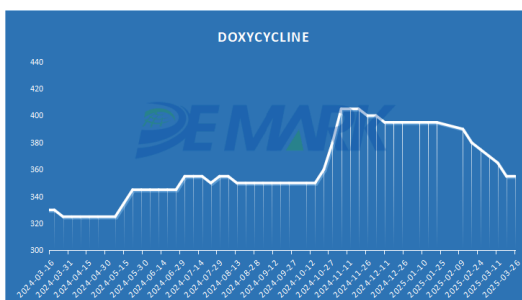


FLORFENICOL

On March 26, the average market price stood at around 188 RMB/kg, showing a decrease of 0.8% compared to the previous month. Despite significant manufacturers continuing with production limitations, the market saw restrained inquiries and procurement actions, contributing to the overall stability of the price index.



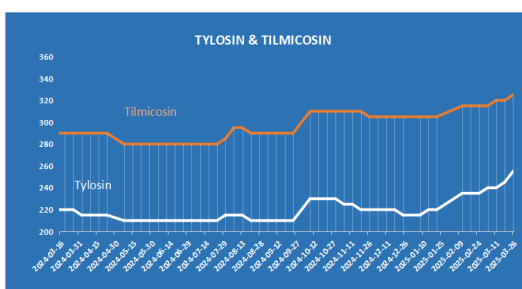
quoting prices and entering into new contracts, opting instead to collaborate in maintaining price levels. This dynamic interplay unfolds between supply and demand, resulting in fluctuations in the market price index.



DOXYCYCLINE HCL

On March 26, the average market price of doxycycline was 341 RMB/kg, showing a 3.4% decrease from the beginning of the month and an 11.20% decline year-to-date. The doxycycline market is experiencing an oversupply phase due to the introduction of new production capacities and increased output from existing facilities.

Companies in the mid-to-upper industrial chain are implementing price reduction strategies to reduce inventory levels, leading to continuous price drops in the market.



TYLOSIN & TILMICOSIN

The price of tylosin tartrate has shown a consistent upward trend in recent times. As of March 26, the average market price has reached 252 RMB/kg, marking a 5.88% increase from the beginning of the month and a significant 13.82% growth since the start of the year.

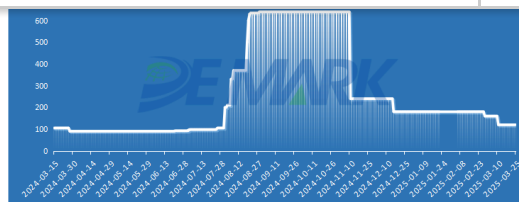
Despite a steady market demand backdrop, major tylosin tartrate manufacturers have initiated production halts and supply constraints, leading to a notable tightening in market availability. This reduction in supply has resulted in continuous price escalations not only for tylosin but also for related products like tilmicosin and tiamulin.

For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

VITAMIN MARKET

Recently, the vitamin market has continued to exhibit weak performance, with demand primarily driven by rigid end-user needs. Prices of VA and VE have been declining due to BASF's production resumption news and trade channel destocking. VC prices have remained stable temporarily as major producers halted quotations, while VB1 and folic acid prices are holding firm at high levels due to maintenance shutdowns and tight inventory among key manufacturers. VD3 faces dual pressures of sluggish demand and high inventory, leading to a weaker price trend. Inositol and choline chloride may see potential restocking in the near term. The current market remains characterized by weak supply and demand dynamics. Key focus areas include the long-term price-support strategies of major producers, as well as the impact of capacity changes and inventory digestion on price stability.

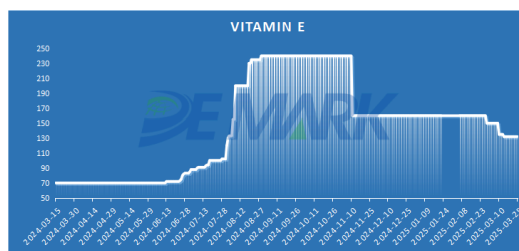
challenges with high inventory levels, and industry players are predominantly pessimistic about the market outlook. Domestic demand continues to display weakness, exacerbated by the introduction of new production capacity on the supply side, consequently driving a decline in market price indices.



- Wanhua Chemical initiated the production of its VA-related industrial chain in March.
- BASF disclosed on March 12 that the resumption of its vitamin A production is anticipated in early April 2025.

Vitamin E 50%

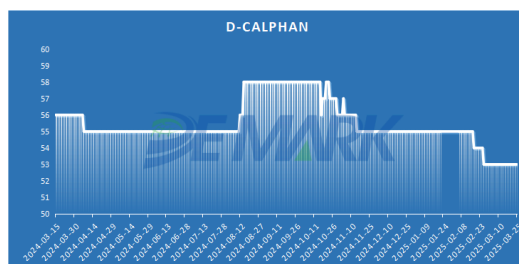
In early March, the suspension of quotations by leading domestic producers Zhejiang Medicine (ZMC) and NHU led to a temporary increase in market inquiries. However, restocking demand from end-users stayed subdued.



On March 12, BASF disclosed that its production of vitamin E is set to recommence in mid-May 2025. This announcement resulted in proactive destocking by trade channels, leading to a minor recovery in transaction prices following prior decreases.

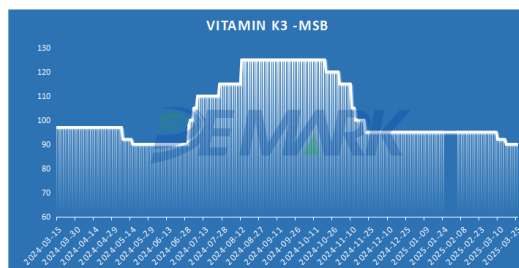
D-Calphan

Mainstream factories focused on order fulfillment, maintaining steady end-user demand. However, subdued inquiries and trading activity led to a softer market price index.



Vitamin K3 (MSB)

Mainstream factories have paused offers and order bookings to accommodate planned maintenance shutdowns. Despite this, end-users are advocating for reduced prices, while trading channels are experiencing a lack of confidence. These factors are contributing to a decline in the market price index.



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).

AMINO ACIDS MARKET

The Amino acid market is showing signs of stabilization amidst fluctuations, as end-users opt for a cautious approach, focusing on essential restocking purchases. Here are the key updates across various amino acids:

offer discounts to boost sales. However, subdued end-user demand has resulted in limited transactions.

70% Lysine Sulfate: Prices have remained stable, with manufacturers implementing a bundled sales approach (combined with 98% lysine), leading to subdued inquiries and trading activity.

Methionine: Prices experienced a slight uptick following maintenance announcements by several plants, which have boosted market sentiment and trading activity.

Threonine: Some producers have paused price quotations, while end-users have shown minimal response, slowing contract signings and focusing on depleting existing inventory.

Valine: Producer offers have softened due to increased domestic supply and weak procurement demand from end-users.

Tryptophan: Producer prices have stayed weak due to sluggish downstream demand and ongoing declines in soybean meal prices, resulting in sparse transactions.

Related news:

NHU Methionine Factory will conduct rotational maintenance on its methionine production lines from late July to early August.

Ningxia CUC methionine production facility is set for maintenance starting mid-April, lasting approximately four weeks.

Amino acid	Reference quotation	Up-or-down trend
L-Lysine HCL	8800-9200 CNY/MT	→
L-Lysine Sulfate	5500-5800 CNY/MT	↗
DL-Methionine	21300-21600 CNY/MT	↗
L-Threonine	9800-10200 CNY/MT	↗
Tryptophan	54000-55000 CNY/MT	→
L-Valine	13500-14000 CNY/MT	→

Declaration:

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

FEATURED PRODUCTS

SOY PROTEIN CONCENTRATED 65%

Soy Protein Concentrated (SPC) is made by removing a portion of the carbohydrates (sugars) from dehulled and defatted soybeans. It is superior to animal protein sources such as fish meal, plasma protein, skimmed milk powder and whey powder. It

shelf life of finished feed and reducing water loss. It is widely used in piglet, calf, aquatic animal feed and pet food.

[Contact us for more information.](#)



An ideal and high-quality source of highly digestible protein

- Improves the nutritional value
- Extends the shelf life .
- Reduces water loss.

It is superior over animal origin protein sources such as fish meal, plasma protein, skimmed milk powder and whey powder.

Magiacid KDF

Magiacid is the trade name of feed-grade Potassium Difformate (KDF).

Potassium Difformate is a specifically conjugated acid double-salt which has been approved in the EU as a non-antibiotic growth promoter to support the growth of beneficial microflora and improve gastrointestinal balance. Experiments and field applications have proven that the product is safe, highly efficient, non-toxic and residual-free for use in farming animals.

Product page link:

<https://www.de-mark.com/product/detail/id/176>



An Eu Approved Growth Promoter

MagiAcid™ KDF

DE MARK

PRODUCT: POTASSIUM DIFORMATE
NET WEIGHT: 25KG
MADE IN CHINA

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