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Newsletter

Issue No.: 2025002 Date: February 27, 2025

We are participating in the upcoming events in March and April.

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APIs MARKET

Veterinary APIs Price Index (VPI):

February 12th 66.33

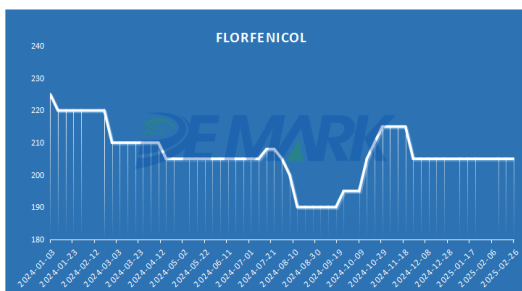
February 19th 66.26

February 26th 66.28

The veterinary APIs market has shown a moderate recovery after the Chinese New Year holiday (January 28-February 05). Downstream restocking demand has been observed along with the restoration of in-land logistics capacity.

Certain products, including Tylosin, Oxytetracycline, Neomycin Sulfate, and Tilmicosin, have witnessed notable price hikes owing to limited supply and strong pricing strategies implemented by manufacturers. Conversely, products like Florfenicol and Doxycycline are encountering price fluctuations due to fierce competition among manufacturers.

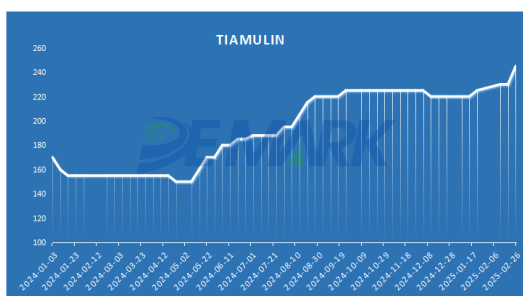
The market is anticipated to uphold a consolidation trend in the short run.



FLORFENICOL

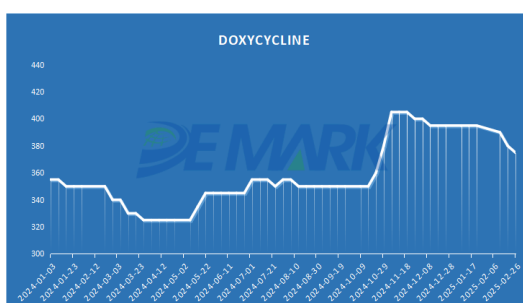
On February 26th, Florfenicol's average market price stood at 194 yuan/kg, showing a 0.69% decline from the previous week. The current supply is abundant, leading to intense competition among manufacturers, which has restrained the product's

weak performance with slight price variations.



TIAMULIN

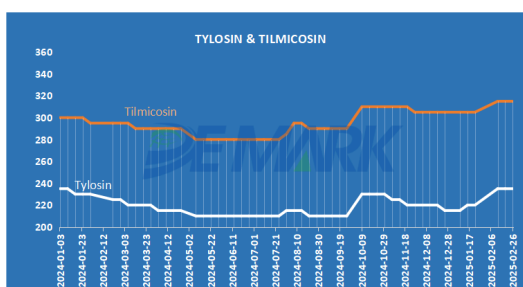
Driven by continuous large-scale purchases from major breeding companies, the price of Tiamulin has rapidly escalated. As of February 26, its average market price stood at 240 yuan/kg, marking a 4.8% increase from the previous week and a 10.6% rise since 2025, showcasing a significant upward trend.



DOXYCYCLINE HCL

On the 26th, the average price of Doxycycline stood at 368 yuan/kg, marking a 0.92% decrease from the previous week. Since February, there has been a 5.17% decline from the peak price. The increase in production capacity has resulted in abundant supply, while the existing pre-holiday

inventory levels have not been completely exhausted, leading to subdued demand. In the near future, market prices might experience minor fluctuations, with a low probability of a sharp decline to minimum levels.



TYLOSIN & TILMICOSIN

On February 26th, Tylosin Tartrate's average market price stood at 236 yuan/kg, marking a 3.18% increase from the early February. Meanwhile, on the 26th, Tilmicosin recorded an average market price of 316 yuan/kg, reflecting a 4.3% surge.

The notable escalation in market prices can be largely attributed to the deliberate pricing tactics and supply management strategies employed by upstream manufacturers. By upholding elevated price points and regulating the availability of these products, manufacturers have effectively stimulated a rise in market values. Despite a steady demand, the constrained supply dynamics have directly propelled the market prices upwards.

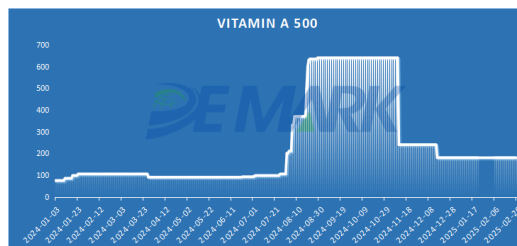
For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

VITAMIN MARKET

The vitamin market has displayed a divergent trend, operating within a narrow range. Transactions for VC and Inositol have been sluggish, with trade prices trending weakly. Downstream, the demand for VB12 remains weak, while market prices have stayed largely stable. Nicotinamide prices have stabilized following an incident at an Indian factory impacting nicotinic acid production, leading some manufacturers to suspend quotations. Upstream VB1 and VB6 factories are keen on maintaining high prices, whereas VD3 and folic acid market prices stand firm. Other categories see weakly

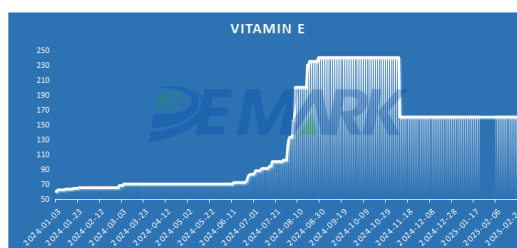
Vitamin A (500,000IU/G)

Mainstream manufacturers are upholding price stability, while trade channels show an increasing willingness to participate in sales, leading to a market price index that remains stable with slight fluctuations. A significant development occurred on February 24th, as Zhejiang Medicine (ZMC) decided to cease price quoting for feed-grade Vitamin A.

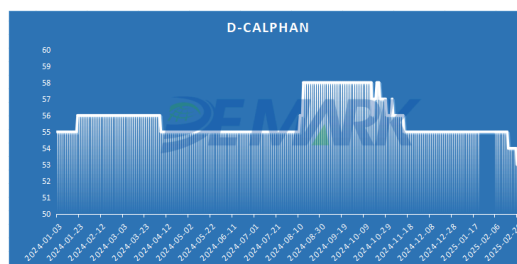
**Vitamin E 50%**

Vitamin E exports are holding steady, with domestic terminals buying as needed, resulting in a somewhat subdued market performance within a limited range.

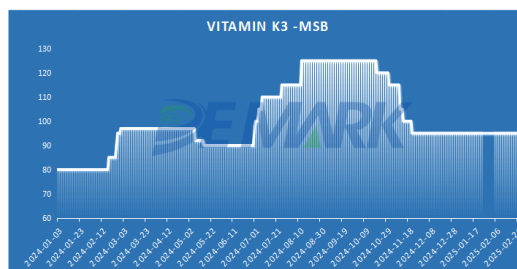
Notably, beginning February 24th, Zhejiang Medicine has halted price quotations for feed-grade Vitamin E.

**D-Calphan**

The mainstream factories' performance has shown consistency after the holiday, with market terminals restocking based on rigid demand. Negotiated transactions are limited, and the market price index is displaying a downward trend.

**Vitamin K3 (MSB)**

Some Vitamin K3 manufacturers have suspended quotations and contracts, with terminals restocking according to fixed demand. Major businesses have halted production for maintenance, resulting in a stabilization of the market price index.



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).

AMINO ACIDS MARKET

The amino acid market is currently witnessing varied trading activities, with notable shifts in price trends for different types of amino acids. Here's a snapshot of the market dynamics:

- Lysine: Manufacturers have reduced quotations for 98% lysine, leading to subdued inquiries and transactions. In contrast, 70% lysine prices remain stable, with increased trading interest.
- Threonine: Recent declines in threonine quotations have created a cautious market sentiment, prompting a 'wait-and-see' approach among traders.

methionine.

- Valine: Quotations for valine are on the weaker side as downstream users struggle to stimulate demand.
- Tryptophan: Manufacturers have slightly lowered tryptophan prices in the current market scenario.

In other developments:

Eppen's L-Isoleucine has successfully cleared the EU's quality and safety assessment, allowing entry into the EU market. Xiangyu JINGU Biochemical has secured safety and quality certification for L-Threonine in the EU.

These updates highlight the evolving landscape of the amino acid market and the regulatory achievements of key players in ensuring product quality and market access.

Amino acid	Reference quotation	Up-or-down trend
L-Lysine HCL	9300-9600 CNY/MT	↘
L-Lysine Sulfate	5200-5500 CNY/MT	↗
DL-Methionine	21000-21600 CNY/MT	→
L-Threonine	9400-9800 CNY/MT	↘
Tryptophan	55000-56000 CNY/MT	→
L-Valine	14000-14500 CNY/MT	↘

Declaration:

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

FEATURED PRODUCTS


TYLVADIS 50 (50mg/g Tylvalosin Tartrate)

Tylvalosin Tartrate (Acetylisovaleryltylosin Tartrate) is used for the treatment of mycoplasma infection and spirochete pullorum and other sensitive bacteria in swine and poultry.

Tylvalosin was approved by the European Union in 2004, and approved by USA FDA in 2012.

For more information, click the below link:

<https://www.de-mark.com/product/detail/id/166>




TYLVADIS™ 50


Tylvalosin tartrate
50gr/kg

Solution for respiratory and enteric disease

**Low Inclusion
High efficacy**



OEM products
Customer private label is acceptable



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Magiacid is the trade name of feed-grade Potassium Diformate (KDF).

Potassium Diformate is a specifically conjugated acid double-salt which has been approved in the EU as a non-antibiotic growth promoter to support the growth of beneficial microflora and improve gastrointestinal balance. Experiments and field applications have proven that the product is safe, highly efficient, non-toxic and residual-free for use in farming animals.

Product page link:

<https://www.de-mark.com/product/detail/id/176>

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