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Newsletter

Issue No.: 2025001 Date: January 23, 2025

Holiday Notice 2025 Spring Festival

SUN	MON	TUE	WED	THU	FRI	SAT
26	27	28	29	30	31	01
02	03	04	05	06	07	08

We are participating in the upcoming events in March and April.

Click on the VISITOR badge to request your entrance card.



**12-14 March
VIV ASIA
IMPACT, Bangkok, Thailand**



**24-26 April
VIV SELECT TURKEY
EXPO CENTER HALL, Istanbul, Turkey**

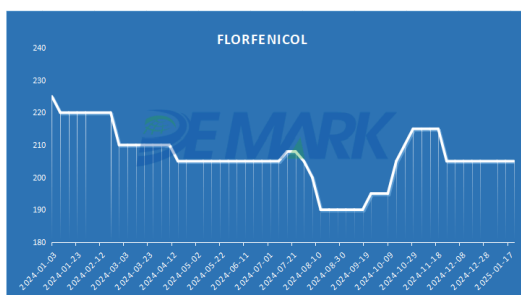
APIs MARKET

Veterinary APIs Price Index (VPI):

- January 8th: 65.56
- January 15th: 65.41
- January 22nd: 65.65

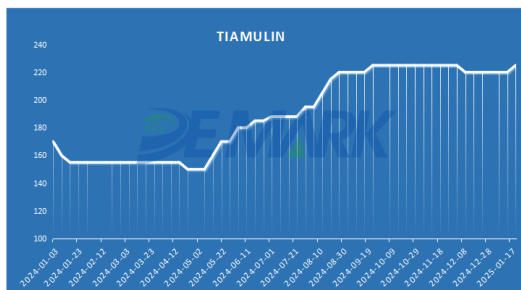
The market for Veterinary APIs remains stable, with minimal price fluctuations across most products. Notable movements include slight increases in tylosin tartrate and tiamulin prices, while Mequindox, colistin sulfate, and chlortetracycline sulfate have seen declines. Categories like doxycycline and carbasalate calcium are witnessing heightened interest in inquiries and purchases.

Approaching the Spring Festival holiday, despite some restocking needs from downstream factories, overall market demand has remained relatively steady without clear signs of improvement. Presently, domestic logistics services are either halted or



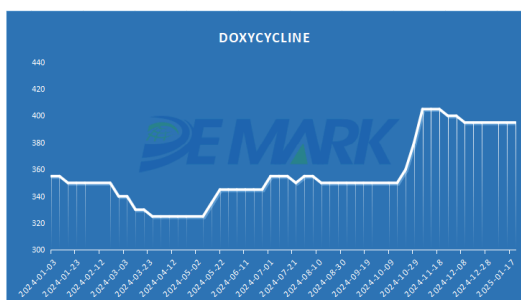
FLORFENICOL

The average market price of florfenicol is 198 yuan/kg. Mainstream factories have implemented a price-supporting strategy and restricted contract signings. However, facing capital recovery pressure before the holiday, the market has autonomously reduced prices, leading to a recent decline in product prices.



TIAMULIN

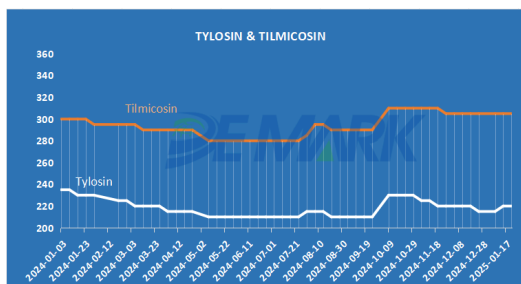
On the 22nd, the average market price of tiamulin reached 224 yuan/kg, marking a 2.28% increase from the previous week. Manufacturers persisted in their price-supporting approach, while heightened stockpiling demands over the holiday season bolstered downstream consumption. Consequently, the market price index demonstrated a robust upward trajectory.



DOXYCYCLINE HCL

In 2024, the doxycycline market experienced significant price fluctuations driven by supply dynamics. Initially, prices decreased, later stabilizing, and eventually reaching record highs, showcasing a notable year-on-year increase of 10.9%. The demand for doxycycline has been on the rise, leading to heightened

procurement activities both domestically and internationally. Despite mainstream factories supporting prices, the spot market has struggled to fully meet the increasing demand, resulting in heightened inquiries. Supply factors have played a pivotal role in shaping the price trend of doxycycline throughout the year, highlighting the market's sensitivity to supply dynamics.



TYLOSIN & TILMICOSIN

On January 22nd, the average market price of tylosin tartrate stood at 222 yuan/kg, reflecting a 1.37% increase. This uptick was primarily driven by the resolute price-supporting position adopted by key manufacturers, alongside a surge in end-user acquisitions. The market faced challenges

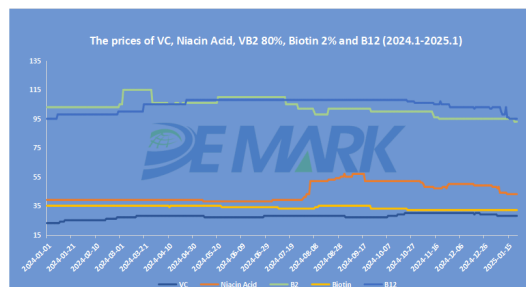
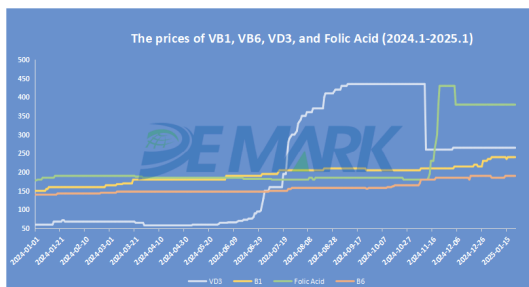
in meeting spot supply requirements, further fueled by heightened procurement ahead of the holiday season, resulting in a modest price rise.

For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

In the trading atmosphere of the vitamin market, stability prevails with subtle fluctuations in prices across various categories. Here's a breakdown:

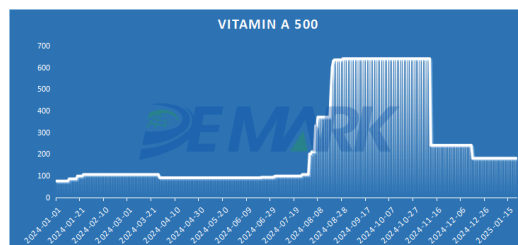
- Mainstream VA manufacturers are holding prices steady amidst subdued downstream demand.
- VE market shows active inquiry levels, with prices now stabilizing post a decline.
- VD3 segment witnesses domestic manufacturers pausing quotations, maintaining moderate inventory levels, thus keeping prices firm.
- Expectations of price hikes prevail in mainstream VB1 and VB6 sectors due to low spot inventory levels, leading to price strengthening.
- Folic acid manufacturers have raised their quotes, reducing low-priced supplies, resulting in heightened and fluctuating prices.
- Nicotinamide and biotin prices have slightly decreased, while other vitamin categories' market remains stable.

As the market heads towards the Spring Festival without significant external influences, the current status quo is anticipated to persist.



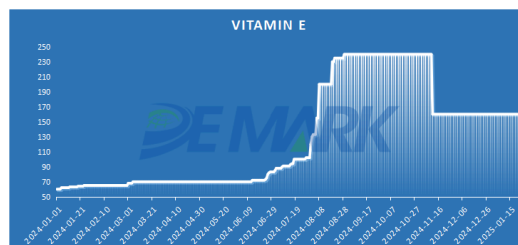
Vitamin A (500,000IU/G)

Mainstream factories are currently halting quotations and contract signings, while certain trading channels show a strong inclination to offload old stock, resulting in unstable market prices. Recent reports highlight that Wanhua Chemical is in the process of commissioning its production of vitamin A.



Vitamin E 50%

Domestic mainstream manufacturers are showing a commitment to price stability, with an uptick in market activity. Some distributors are actively offloading inventory, contributing to a stabilization and rebound in prices.



Concurrently, plants are undergoing maintenance phases, with some facilities increasing their quotes, resulting in a steady but fluctuating market price index.

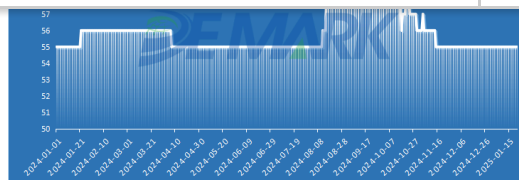
Key plant maintenance schedules include:

- NHU Shandong plant: scheduled maintenance for 3-4 weeks starting January 20.
- ZMC Changhai Plant: planned shutdown for 4-5 weeks commencing mid-January.
- Yimante: scheduled maintenance in January and February.

D-Calphan

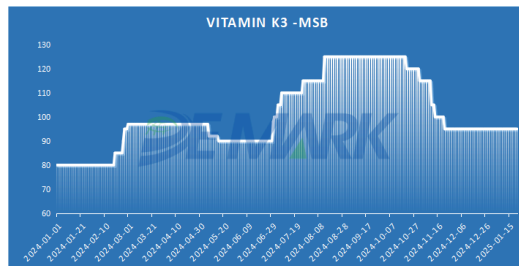
Despite mainstream factories

for restocking in the market. Price negotiations are currently dominating transactions, leading to the market price index operating on the weaker side.



Vitamin K3 (MSB)

Some manufacturers have suspended quotations and contract signing, with a surge in demand for restocking at the terminal end. Mainstream enterprises are gearing up to halt operations for maintenance over the Spring Festival period, prioritizing production and transaction conditions thereafter.



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).

AMINO ACIDS MARKET

In the amino acid market, stability is prevalent across most categories, while Methionine prices exhibited strength with upward volatility. NHU increased prices by 15% on January 13th, Evonik by 7% on the 14th, and CUC by 12% on the 20th. Downstream users have fulfilled their inventory needs pre-Spring Festival, leading to a subdued restocking sentiment, procuring mainly on an as-needed basis. Mainstream lysine manufacturers have maintained stable quotations, prioritizing shipments pre-holiday. The market outlook is bearish for 98% lysine, contrasting with stable prices for 70% lysine. Threonine manufacturers uphold firm quotations due to robust demand pre-holiday, keeping prices high. Valine and tryptophan manufacturers maintain stable prices, focusing on shipments despite subdued downstream inquiries. Meihua Group is experiencing significant delays in isoleucine delivery.

Currently, 60% of lysine demand in the EU relies on China, with insufficient production capacity in the EU or other third countries to replace Chinese imports effectively. FEFAC President Pedro Cordeiro warns that provisional anti-dumping duties may disrupt lysine imports, leading to inflationary impacts on lysine prices in the EU market and causing market distortions in third countries.
(FEFAC news webpage link: <https://fefac.eu/newsroom/news>)

Amino acid	Reference quotation	Up-or-down trend
L-Lysine HCL	10400-10800 CNY/MT	→
L-Lysine Sulfate	5100-5300 CNY/MT	→
DL-Methionine	20000-20300 CNY/MT	↗
L-Threonine	11800-12000 CNY/MT	→
Tryptophan	54000-56000 CNY/MT	→
L-Valine	14800-15800 CNY/MT	→

Declaration:

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

FEATURED PRODUCTS


TYLVADIS 50

(50mg/g Tylvalosin Tartrate)

Tylvalosin Tartrate (Acetylisovaleryltylosin Tartrate) is used for the treatment of mycoplasma infection and spirochete pullorum and other sensitive bacteria in swine and poultry.

Tylvalosin was approved by the European Union in 2004, and approved by USA FDA in 2012.



For more information, click the below link:
<https://www.de-mark.com/product/detail/id/166>





TYLVADIS™ 50

Tylvalosin tartrate
50gr/kg

Solution for respiratory and enteric disease

*Low Inclusion
High efficacy*

OEM products
Customer private label is acceptable

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Magiacid KDF

Magiacid is the trade name of feed-grade Potassium Diformate (KDF).

Potassium Diformate is a specifically conjugated acid double-salt which has been approved in the EU as a non-antibiotic growth promoter to support the growth of beneficial microflora and improve gastrointestinal balance. Experiments and field applications have proven that the product is safe, highly efficient, non-toxic and residual-free for

Product page link:
<https://www.de-mark.com/product/detail/id/176>

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