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Newsletter

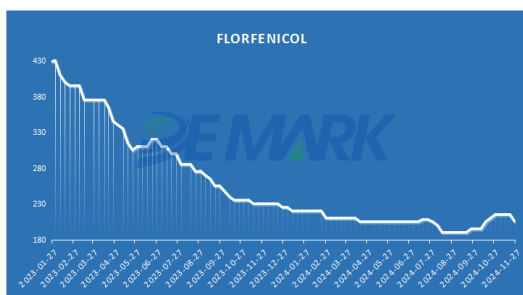
Issue No.: 2024011 Date: November 29, 2024

APIs MARKET

The price index of veterinary APIs (VPI) was 66.42-66.38-66.23-66.13 for the four weeks of this month, from November 6th to 27th. The index turned downward, indicating that the upward trend of the veterinary drug raw material (API) market in the past six months has ended.

The veterinary APIs market has been operating smoothly recently. However, there are still significant differences between categories. In the first half of the month, the prices of several major categories, such as doxycycline hydrochloride, lincomycin and equinox, showed strong performance. The prices of categories such as tylosin and tilmicosin were slightly consolidated. Market inquiries for several major categories, such as doxycycline, apramycin, streptomycin and lincomycin, were relatively hot in the middle of the month. Later this month, market news for categories such as amoxicillin, florfenicol, and kanamycin mono sulfate were relatively positive and received widespread attention. The veterinary APIs market has entered a consolidation stage, with prices of various mainstream categories remaining stable and slightly fluctuating.

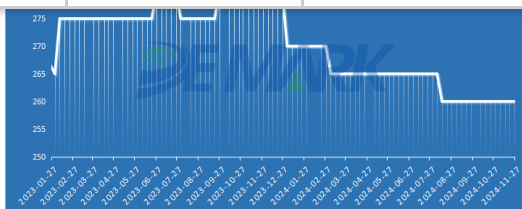
The northern part of China has entered the winter heating season, and air pollution prevention and control has also entered a critical stage. Some manufacturers may be required to take production restriction measures, which will have a negative impact on the market supply.



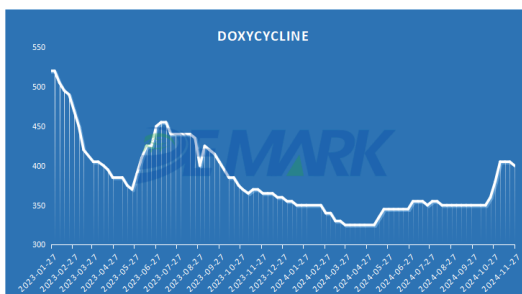
FLORFENICOL

The recent continuous upward trend of florfenicol directly relates to the multiple supply-controlling measures implemented by manufacturers. The market supply continues to be tight, and traders' stockpiling has exacerbated the tightness of the market supply. The increased purchase volume by the terminal further fueled the situation.

As of the time this newsletter is prepared, the price has loosened slightly, but most of the delivery dates are in January 2025, and some factories offered delivery dates in March 2025. The price of florfenicol is expected to remain strong.

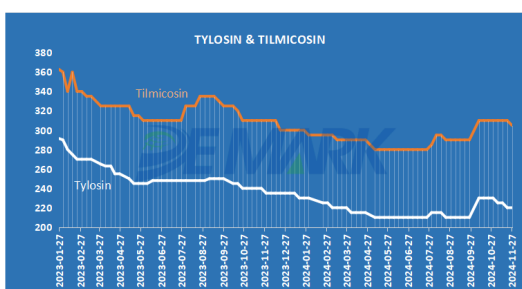


maintain their willingness to support prices. And affected by the news of overseas competitors' production capacity enhancement, market prices may be forced to press down. Market prices oscillated in a high range.



DOXYCYCLINE HCL

In October, the sustained high price trend of doxycycline was due to the upstream manufacturers implementing a delivery control strategy under the pressure in the cost and profit. On November 13, the average market price reached 392 yuan/kg, a new high for the year; this week, the price of doxycycline fell back slightly. The space for decline is limited, and the market may oscillate in a narrow range due to the tight supply in the market.



TYLOSIN & TILMICOSIN

Tylosin tartrate and its downstream product, Tilmicosin, have bid farewell to the previous stable trend and showed a clear downward trend. On November 20, the average market price of tylosin tartrate was 220 yuan/kg, down 1.35% MoM, while the average market price of Tilmicosin was 308 yuan/kg, down 2.25% MoM.

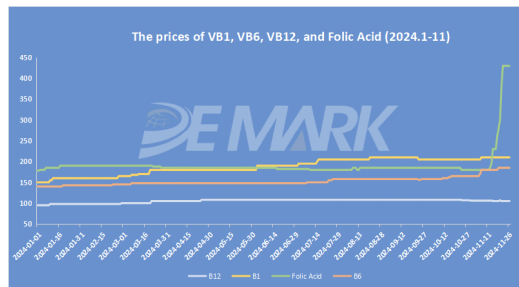
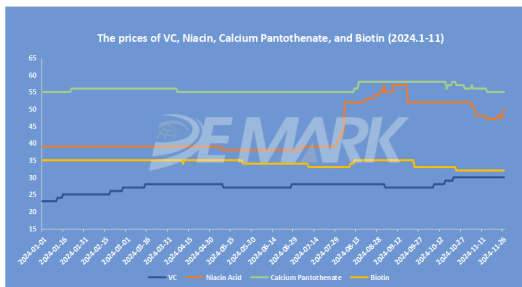
The price drop resulted from the dual effects of supply and demand. The market supply tension has slowly eased; some traders have reduced prices for shipments, and on the other side, the weak demand caused by the downturn in pork and poultry meat prices on the breeding end.

In the short term, categories such as tylosin tartrate and Tilmicosin may still remain weak.

For other vet APIs market information and solid inquiries, please feel free to [contact us](#).

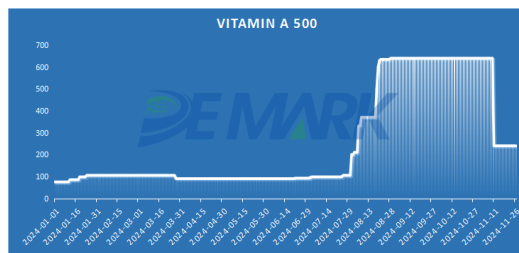
VITAMIN MARKET

The overall vitamin market has been relatively stable recently, with prices of most vitamin categories remaining stable and downstream rational replenishment. Mainstream folic acid manufacturers collectively stopped quoting, signing and delivering, and market price ushered a sharp surge; mainstream manufacturers of Vitamin A, E, B1, D3 and other categories have shown their willingness to maintain prices, and market prices have remained steadily strong; Vitamin C manufacturers have supported prices, but the inquiries and transactions are not satisfying, and market prices have slightly strengthened; niacinamide manufacturers have suspended quoting and signing, and transaction prices have stopped falling and turned upwards; Vitamin K3 prices have fallen significantly.



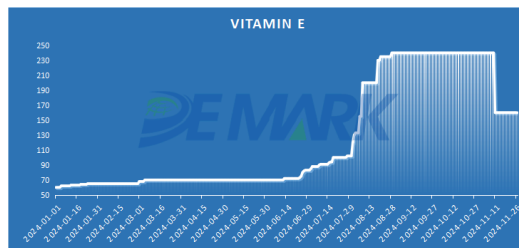
Vitamin A (500,000IU/G)

Kingdomway's contract price is 255 yuan/kg for reference. Mainstream manufacturers' willingness to support prices is not reduced, and market prices remain stable after rebounding. Traders' inventory prices may be slightly lower.



Vitamin E 50%

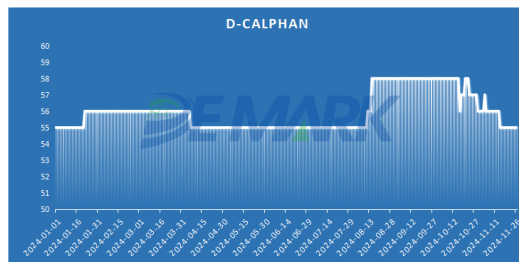
The signing price is 170 yuan/kg for reference. The supply of 50% feed grade vitamin E continues to be tight. Recently, domestic market terminals have begun to replenish stocks. Inquiries from the overseas buyers have increased significantly.



A new wave of upward curve and replenishment peak are already in anticipation. NHU Shandong Factory plans to shut down production for 3-4 weeks from January 20, 2025 for maintenance.

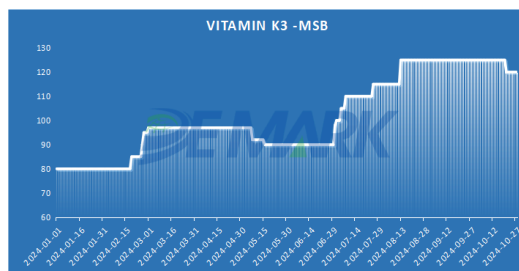
D-Calphan

The price of calcium pantothenate has adjusted to weaken and the market has been hit downward. Some manufacturers have begun to take measures to control their production and supply in response to the continued weak prices.



Vitamin K3 (MSB)

Prices in the domestic market continued to fall, and mainstream manufacturers were willing to maintain prices, the terminal, however, just needed to replenish stocks with insufficient enthusiasm for inquiries and transactions, and low-price shipments increasing. The market price index for this period was weak.



For market information on other vitamin products and solid inquiries, please feel free to [contact us](#).

The overall trading performance of the amino acid market was stable, and the quotations of most categories were stable and strong.

The spot supply of 98% lysine hydrochloride was still tight at the slightly rising price (affected by the weather in north China, the delivery progress in some factories was somewhat slowed down). Manufacturers' slow delivery of 70% lysine sulfate led to tight spot supply in the distributor channel and rising quotations. The current price of threonine was at a comparatively high level, but the price remained firm. The quotations of methionine manufacturers came to mean weak but stable operations. The quotations of tryptophan manufacturers were temporarily stable, the lead delivery was extended, and downstream users replenished on demand. The quotations of valine were raised, and some companies suspended quoting.

The EU's anti-dumping investigation on Chinese lysine has recently been the focus of attention of the industry in the near future.

Amino acid	Reference quotation	Up-or-down trend
L-Lysine HCL	11000-11500 CNY/MT	↗
L-Lysine Sulfate	5000-5400 CNY/MT	↗
DL-Methionine	19500-20000 CNY/MT	↘
L-Threonine	12000-12400 CNY/MT	↗
Tryptophan	54000-55000 CNY/MT	→
L-Valine	13500-14000 CNY/MT	↗

Declaration:

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

FEATURED PRODUCTS

**FLORDIS
Florfenicol API & 4-20% Premix**

Florfenicol API and medicated premix are manufactured and processed using state-of-the-art technology. They are indicated for the treatment of bacterial diseases and respiratory infections in poultry.

Product features:

- ① Preferred raw materials: FLORFENICOL raw material in high purity of 99.5%, and drug efficacy is guaranteed.



③Efficient water dissolution: fast water dissolution, without blocking the water line; high solubility, up to 40 times the amount of normal dosage.

④High safety: No toxic or side effects when used according to the recommended dosage, and no drug residues can be detected in the body when used according to the prescribed withdrawal period.

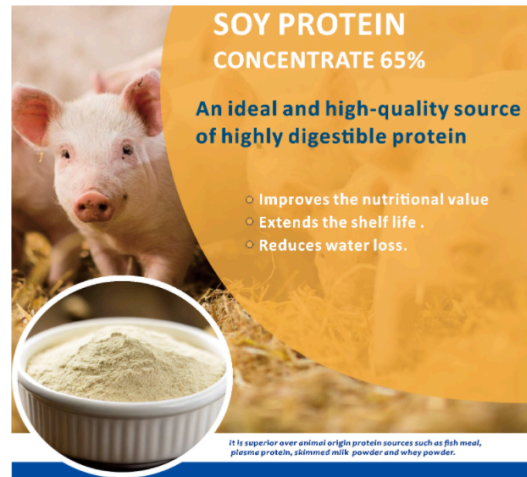
Product link:

[Florfenicol premix](#)

[Florfenicol API](#)

SOY PROTEIN CONCENTRATED 65%

Soy Protein Concentrated (SPC) is made by removing a portion of the carbohydrates (sugars) from dehulled and defatted soybeans. It is superior to animal protein sources such as fish meal, plasma protein, skimmed milk powder and whey powder. It has the benefits of improving the nutritional value of feed, extending the shelf life of finished feed and reducing water loss. It is widely used in piglet, calf, aquatic animal feed and pet food.



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