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Newsletter

Issue No.: 2024009 Date: September 30, 2024



We are participating in the upcoming events in October. Let's meet up.....at our booth 214#

APIs MARKET

The price index of veterinary APIs was 63.5-63.60-63.60-63.67 respectively for the four weeks of this month, from September 4th to 25th.

Entering September, the golden season of "Golden September and Silver October" has been opened, the veterinary APIs market ushered in the traditional sales/demand peak season, but the prices of most categories have not changed much throughout September this year, the rate of increase is slightly insufficient.

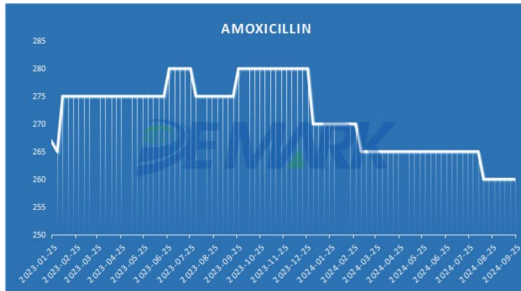
Early of this month, mainstream manufacturers of oxytetracycline HCL and tylvalosin were short of supply for delivery, and inquiries were relatively active. Neomycin sulfate, tiamulin, lincomycin, spectinomycin, etc. maintained the supply and demand status same as in the early period with a firm performance. In the middle of the month, positive news came out about amoxicillin, ampramycin and dimetridazole, prices were raised to test the market. In the second half of the month, the categories such as acetylmethoquine and albendazole were affected by favorable news, the market attention continued to be high.

Overall, market demand is weak, and some products are showing price increases due to supply shortages or rising costs, but there is no reason for the rising trend.



was 100 yuan/kg, up 11.2% MoM, ending the decline that has lasted for several months. The main reasons for the slight increase were the large-scale order bidding from the major manufacturers, the rebound demand after a series of declines and the support of cost. However, florfenicol is in abundant supply and facing fierce competition among producers,

market price will not fluctuate significantly in the short to medium term, unless there is a large-scale or persistent imbalance on the supply side resulting in a shortage-related price panic.



AMOXICILLIN

Reference price 250 yuan/kg.

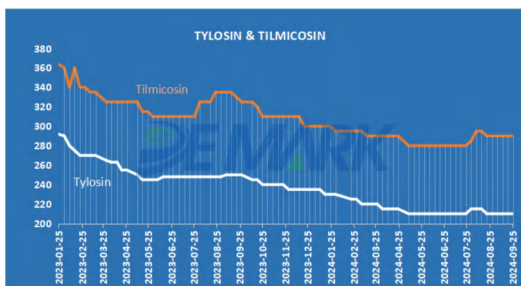
Affected by the tension between supply and demand, mainstream factories released the news of price increases and supply restrictions, traders were reluctant to sell but just wait and see, and the price index remained stable and trended upward. According to statistics that from January to July amoxicillin export quantity is about 10600mt, an increase of 16% YoY.

The manufacturers are United Pharmaceuticals(TUL), CSPC, NCPC and Weiqida Pharmaceuticals.



DOXYCYCLINE HCL

The market dynamics of doxycycline HCL show that the mainstream factories have completed heat maintenance, and have resumed quotations one after another. The product previously experienced a price and sales restriction period of more than two months, and the price did not rise as usual but has maintained a stable trend. With the end of the year approaching, short-term demand is expected to gradually pick up.



TYLOSIN & TILMICOSIN

The quotations from the mainstream factories continued to be high, and the price of tilmicosin was stable; Tylosin tartrate rose steadily after mid-September, up 0.3% MoM.

For other vet APIs market information and solid inquiries, please feel free to contact us.

VITAMIN MARKET

Recently, the prices of most categories in the domestic vitamin market have been stable, and the market is dominated by consuming inventory, and downstream rigid demand procurement. Vitamin D3 prices are firm; Vitamin B1 has a strong willingness to raise prices, with the market price being strong; The market prices of Vitamin A and E continue to be weak, and the actual order prices are negotiated and continue to fall; The mainstream factory quotations of Vitamin C and niacinamide have been raised, but the market is mainly on the sideline. Choline chloride prices fluctuate due to rising raw material prices, but the demand is weak and the price rise is weak. The quotation range of some vitamin products has expanded, the bottom quotation continues to fall, the market transaction is sluggish, and the game between buyers and sellers has intensified.

a state of suspension of quoting and signing, and the stock holders increased the willingness to ship the goods at high prices, while the purchase of just-needed replenishment was suppressed, and more transactions were made through bargaining. It was necessary to pay attention to the quotation and shipment rhythm of upstream factories.



Zhejiang Medicine (ZMC) has ended its maintenance shutdown, and gradually resumed production; BASF said on September 5, that it would carry out a second wave of volume allocation for related products for nutrition business customers in the near future;

Vitamin E 50%

Reference price is 132-140 yuan/kg. The domestic mainstream factories raised prices and signed limited orders, mainly for export inquiries and terminal just-need replenishment, mostly at negotiated transaction prices. And the market price index was running weakly at a high level.

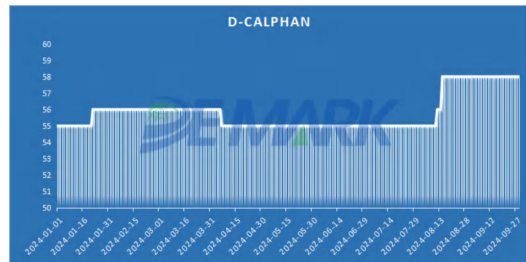


Beisha Pharma: Vitamin E production line was shut down for maintenance for 8-10 weeks at the end of August.

Zhejiang Medicine (ZMC) has ended its maintenance shutdown, and gradually resumed production;

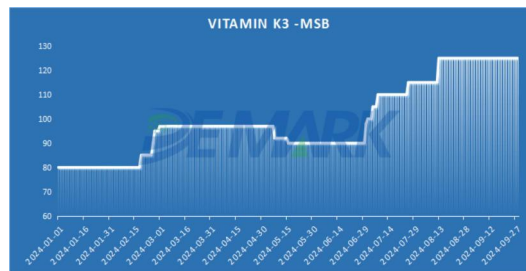
D-Calphan

Reference price is 60 yuan/kg. The support from news such as the suspension of signing and price increase by mainstream factories has little effect. The market is mainly consuming inventory, the transaction price range is stable, and the price index is running smoothly.



Vitamin K3 (MSB)

Reference price is 120-130 yuan/kg. The price increase of upstream raw materials supported the cost, the willingness of mainstream factories to raise prices was released, the low-price supply was consumed, the transaction price was adjusted to a strong level, and the market attention was high.



For market information on other vitamin products and solid inquiries, please feel free to contact us.

AMINO ACIDS MARKET

The amino acid market has been stable and volatile, the market purchase and sales atmosphere is average, and there is no significant improvement in the procurement demand from downstream user. The mainstream manufacturers of lysine 98% have raised their quotations, and downstream users mostly have a wait-and-see attitude; while the manufacturers of lysine 70% have a weak and stable quotation, and were mainly executing export orders. The threonine quotations of mainstream manufacturers have been raised, with the inquiries beening slightly active, and the market heat has increased. The transaction price of methionine stopped falling and stabilized, and some companies stopped quoting. The quotation of tryptophan is weak and stable, the downstream stocking sentiment is not strong, and the market transaction is light. The market price of valine continued to decline, and the inquiry transaction was light and the price was slightly lower. Isoleucine continues to be weak.

...the price of methionine by 10%
 XMYG Biochemical plans to switch threonine to valine production in Q3.

Amino acid	Reference quotation	Up-or-down trend
L-Lysine HCL	10400-10800 CNY/MT	↗
L-Lysine Sulfate	4800-5200 CNY/MT	↘
DL-Methionine	20200-20800 CNY/MT	↘
L-Threonine	10800-11800 CNY/MT	↗
Tryptophan	58000-60000 CNY/MT	↗
L-Valine	12800-13500 CNY/MT	↘

Declaration:

The prices indicated in this newsletter are for your reference only and do not constitute a solid offer by our company. The transaction price shall be determined by both parties through negotiation based on the quantity and transaction conditions.

FEATURED PRODUCTS

CALCIUM FORMATE

Feed-grade calcium formate is a kind of organic calcium containing 39% calcium and 61% formic acid. As a feed additive, it offers superior properties such as high calcium content, good water solubility, excellent palatability for livestock and poultry, etc. In 2021, the European Union approved the use of calcium formate as a feed additive in fattening turkeys and rearing breeding turkeys.

[Contact us for more information](#)



SILICON DIOXIDE

It's a precipitated silica. It can convert aqueous and oily substances into solid substances, and play the roles of thickening, suspending, carrier and anti-caking. It is widely used in various veterinary drugs, vitamins, flavouring agents, anti-mould agents, colouring agents, antioxidants, acidifiers, trace minerals, and other feed additive products as the carrier and anti-caking agents.

[Contact us for more information](#)



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