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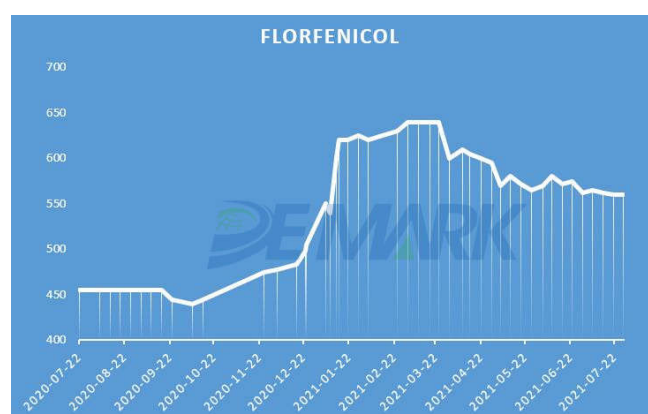
Date: July 28, 2021

Hangzhou DE Mark Industrial donated RMB 10,000 yuan to the Zhengzhou Charity Federation. This little bit of donation is an expression of our compassion. We hope that the people there will get through these difficult days of floods that occurred a few days ago, and return to everyday life as soon as possible.

APIs MARKET

According to monitoring data provided by the China Veterinary Medicine and Feed Trading Center, the price index of major veterinary APIs is operating smoothly with relatively little volatility in the market price.

Heat and humidity are unfriendly to the production of some varieties of APIs. Factories have recently arranged seasonal shutdowns for maintenance. It is expected to result in a tight supply of the related raw materials in the short term. Heavy rains and floods in northern China, particularly in Henan Province, has had a particular impact on production, storage and inland transportation.



Florfenicol

The market price of Florfenicol is stable and strong, and the average price is approximately 25% higher than the same period last year. The supply is sufficient, and prices are negotiable. We estimate that mid-July to mid-September will be a peak season for production and supply, which will result in a continuous drop in market prices.



Doxycycline Hydrochloride

The market of Doxycycline Hydrochloride remains its previous trend, and the price continued to move up. The tightening of supply caused by the heat maintenance in summer is the main factor for the recent continued rise.



Tylosin / Tilmicosin

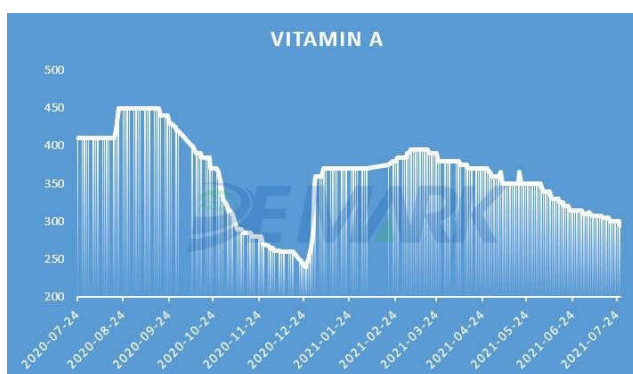
The quotations of mainstream factories, the transaction volume and the market prices have all remained stable.

VITAMIN MARKET

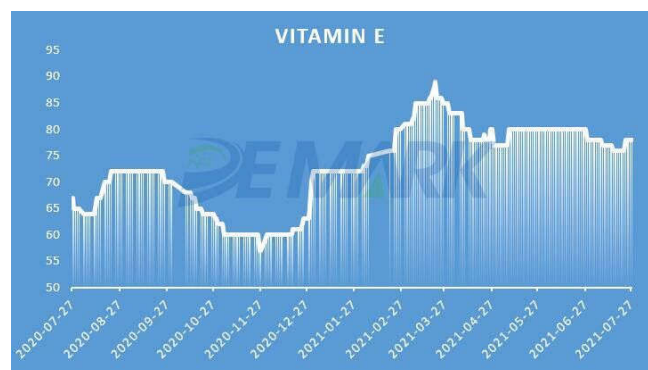
The current vitamin market as a whole maintains a weak and stable operation. Affected by the deteriorating return from the pig and poultry breeding, market expectations from the demand side are pessimistic, and procurement continues to be sluggish. Overcapacity in the vitamin supply leads to fierce competition among suppliers. Being pressed with a high cost of raw materials, upstream manufacturers have a solid willingness to uphold prices; Domestic traders are trapped under pressure from inventory funds, bargaining transactions are widespread. The overall market demand is weak, with very low intention for a stock-up but a moderate purchase for a just-needed replenishment. Such a weak and stable trend will maintain in the short term.

Vitamin A

Affected by the excessive decline in pig and poultry farming profits, the market is temporarily replenished by the moderate quantity of the goods for ready demand, and prices continue to weaken. Most of the leading manufacturers of vitamin A are suspending production for maintenance.



Despite reports of severe flooding in Germany and the Netherlands, there is no apparent damage to VA production. Instead, it may have a short-term negative impact on logistics. It is not ruled out that the market supplier will take advantage of this opportunity to create public opinion and actions to raise prices.



Vitamin E

At present, the domestic VE market price is stable.

On July 21, ZMC suspended quotation to the domestic market but did not mention export sales.

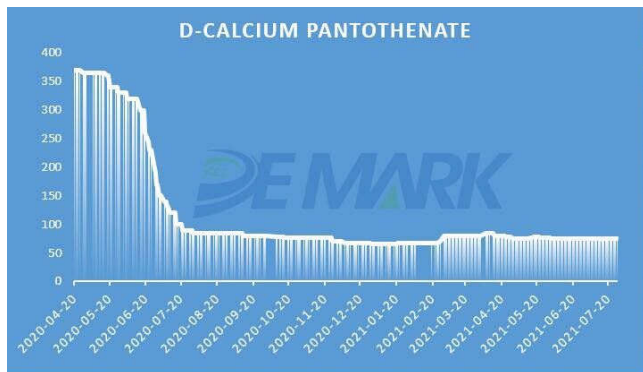
On July 23, DSM stopped quoting.

Influenced by the public opinion created by the market supplier, VE might be one of the very few vitamin products whose prices have probably strengthened between August and October.

D-Calcium Pantothenate

The current market demand is weak, and the price is still crawling at the bottom.

The production of this product is scattered, and new manufacturers are entering the supply ranks, and the suppliers have no market operation possibility. Our suggestion is to buy on-demand and keep a certain amount of inventory.



Henan Floods Impact on APIs and Pig-Breeding

From July 18 to 21, some areas of Henan Province suffered heavy rains, causing severe floods. We have made a brief report on MARKET BRIEF TELECOM before. Flood disasters have had an impact on production and transportation for a while.

Henan is one of the leading producers of veterinary APIs in China. We list the following production companies located in the severely flooded areas (Zhengzhou, Xinxiang, Jiaozuo, Hebi and Anyang city) and their regular products.

Henan Dongtai Pharmaceutical Co., LTD	Norfloxacin API
Henan Liwei Biological pharmaceutical Co. LTD	Cholesterol
Henan Huifeng Pharmaceutical Co., LTD	Tilmicosin, Cyromazine, Sulfamethoxine sodium
Henan Guangji Pharmaceutical Co	Vitamin B2
Henan Xinxiang Huaxing pharmaceutical Factory	Lincomycin hcl, Erythrocine, Vitamin B12, Ampicillin, penicillin sodium/potassium
Henan Lvyuan Pharmaceutical Co., LTD	6-APA, 7-ADCA, Gulonic acid, Amoxicillin, Ampicillin
Henan Houyi Industrial Group	Sulfamonomethoxine Sodium, Sulfamonomethoxine, Cyromazine
Henan Huirun Pharmaceutical Co., LTD	Albendazole, Fenbendazole
Henan Anyang Kangxing Pharmaceutical Co. LTD	Ampicillin sodium, Amoxicillin sodium

The floods will result in economic losses to the agriculture in Henan Province. The flooding of farmland can reduce the yield of planted crops or even eliminate the harvest but has less impact on forestry, livestock farming and fishery.



The picture originates from the Internet

Henan is a major pig-breeding province. The annual pork production accounts for 8% of the national output, and more than 50% goes to other areas. However, from the geographical distribution view, pig breeding is mainly located in southern Henan, followed by eastern and northern regions. The torrential rainfall and floods occurred in the western and northern parts of Henan, which had a limited impact on pig breeding. At present, the two major pig breeding enterprises, Muyuan Corp and Xinda Husbandry have

stated that they have not been affected.

Many small-scaled household farmers have quit the breeding industry. Therefore, the losses of the pig breeding industry were within a tolerable scope.

After the floods, the prevention and control of livestock and poultry disease is the top priority of the breeding work, especially the risk of the spread of African Swine Fever (ASF).

FEATURED PRODUCTS

CURCUMIN 95% (Curative antioxidant for animals)

CURCUMIN is a turmeric extract and has a variety of pharmacological properties, proved beneficial for use as a feed additive in poultry,pig,aquatic species and ruminants.

Benefits:

- Growth promotion
- Anticoccidial
- Anti-oxidation
- Improve meat quality
- Improve egg quality



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