

# DE MARK Newsletter

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## MARKET REVIEW

### THE SECOND ROUND OF ENVIRONMENT SUPERVISION

It's announced on April 6 at the website of the Ministry of Ecology and Environment (MoEE) that the central supervision teams for ecological and environmental protection will be soon (06-09/Apr) stationed in eight provinces (autonomous regions) to carry out the second round of ecological and environmental protection supervisions. The provinces are Liaoning, Hunan, Yunnan, Shanxi, Henan, Jiangxi, Anhui and Guangxi, and the station period lasts for one month.

From 2017 to 2019, some API manufacturers closed, merged, or production converting and suspended as a result of failure to meet the environmental protection standards, consequently leading to the supply shortage and a consecutive price rise at that time. Henan Province is a critical producing area of veterinary APIs and preparations in China, with industrial clusters in Zhengzhou, Kaifeng and other places.



This round of environmental protection storm will undoubtedly make the supply of some kinds of veterinary API tightened, further to strain again the newly alleviated reserve of API. Rising costs of API production due to inflation are now combined with shrinking supply resulting from environmental remediation. It will inevitably have a significant impact on the volatility of the API market. Therefore, appropriate measures should be taken to reduce and prevent the risks caused by price fluctuations.

*(Originated and edited from the articles published at WeChat APP by China Veterinary Drug and Feed Trading Center)*



### RECENT BOOM OF CHEMICAL INDUSTRY

The recent boom in the chemical industry is unusual. The price increase began in Q1 but was not so stable, and downstream customers also held a wait-and-see attitude. Until the beginning of Q2, the primary market became stable.

In the past month, the prices of more than 40 kinds of raw material showed an upward trend. Epoxyp propane, melamine, epoxy resin, Bisphenol A, etc, the increase is nearly or even more than 20%.

What is driving the chemical industry to continue to boom?

## ---Chembang Network



## Florfenicol

Recently, the leading manufacturers have been releasing production capacity. Downstream demand is not keen; trade channel suffers from high-priced inventory, transaction prices continue to decline, all brand products are available in the market. Bargaining is common (USD82.00-84.50/kg).



## Tylosin, Tilmicosin, Tylvalosin

Mainstream factories have not fully released the production capacity and have a solid willingness to raise the price. The market prices are still at a high level while the supply is constrained. The reference prices are Tylosin tartrate USD43/KG, Tilmicosin phosphate USD57/KG, Tilmicosin USD64/KG, Tiamulin USD43.50/KG).

## VITAMINS

The vitamin market looks depressed. Enquiry is few, procurement intention is weak, mainly purchase upon demand. In the opposite case, upstream producers actively maintain prices. Vitamin E is quite active recently,



We believe that the current low demand must be an illusion. It is just the demand end showing an expectation for the future price downward. However, on the supply end, based on the support of the cost, coupled with the sustained inflation in recent years and the unexpected shutdown, the vitamin price is continuing to fluctuate at high levels, and it does not rule out a short-term price surge.

April 1<sup>st</sup>, Hubei Guangji Pharmaceutical raised the price of vitamin B2, other manufacturers followed up.

April 6<sup>th</sup>, DSM raised the price of calcium D-pantothenate (D-Calphan) by 40% for the new orders.

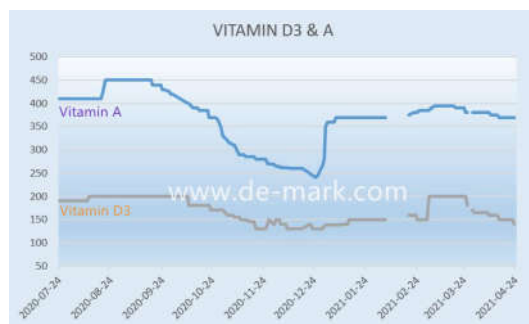


During April, NHU vitamin E production line stopped for maintenance.

April 9<sup>th</sup>, Huazhong Pharmaceutical acquired Zaoyang Jinante Chemical, entering the B5 supply chain.

April 23, Shandong Kunda Bio raised the

price of Nicotinamide.



## FEATURED PRODUCTS

**TYLVADIS:** Antibiotic TYLVADIS (50mg, 250mg/g Tylvalosin Tartrate) for prevention of respiratory diseases [Click here](#) for more information of this product



African Swine Fever (ASF) has caused huge losses to farming industries around the world, The biosecurity of pig farms has become a growing concern. PECHOOTM is a super-wide spectrum disinfection product that is effective against bacteria, mycoplasma, fungi and moulds.



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1% PECHOO solution can kill 100% E. coli during 22 seconds and kill all the suspended spores of Bacillus subtilis during 5 minutes.

**Antifungal:**

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**Antiviral:**

1%-2% PECHOO solution can kill 100% swine foot-and-mouth disease virus within 10 minutes;

1:800 PECHOO solution can effectively kill the ASF virus within 30 minutes.



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