

Issue No.: 2021005 Date: May 27, 2021

## **MARKET REVIEW**

### **APIs**

Since the beginning of this year, thanks to China's epidemic control and vaccines application, the supply of Chinese API has been gradually recovering. Up to now, API prices have been adjusted, and most of them have been running steadily.

Starting from the second half of June, the chemical and pharmaceutical industries will enter a period of high-temperature maintenance. API China exhibition is currently undergoing (May 26-28th). We provide prices and market information for your reference. These prices in this NEWSLETTER are just indicative, shall not be considered as a firm quotation.



# <u>Florfenicol</u>

So far, the price decline rate of florfenicol has slowed down, and the manufacturers are facing the pressure of the supply of raw materials. Domestic demand was pulled by the recovery of the pig industry. However, the epidemic abroad is negatively hitting export demand, and the supply and

demand sides are deadlocked. Some manufacturers are not quoting, and it is not clear whether it resulted from a shortage of raw materials, excessive demand, or both. We think prices still have the space to fall in the short term and will not resume their upward track until October. The reference price is USD 81 - 82/ Kg, and it is suggested to purchase upon your actual demand.

## Tylosin, Tilmicosin

Prices continue to fall slowly, supply is plentiful, and the market is oversupplied, but prices remain high compared with the same period last year.

Reference price: Tylosin Tartrate USD40.00/KG, Tilmicosin USD56.50/KG



Manufacturers are keen to raise prices due to the high cost of raw materials. Domestic traders are trapped in the pressure of inventory and funds. Bargaining transactions are common, and even traders prices are lower than EXW ones. For Vitamin A and Vitamin E, due to the highly concentrated supply, the pricing power is dominated by the leading production enterprises. The effective control of the epidemic in China has guaranteed the normal production and supply of vitamins. More attention should be paid to the Chinese supply and market.



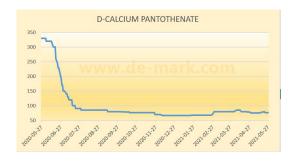
### Vitamin A

On May 10, NHU scheduled to stop producing Vitamin A oil in July for routine maintenance. BASF expansion project will be completed by the end of June, followed by the supply of VA1000 in August if it is successfully restarted; BASF Malaysia factory is negatively affected in the production and export of citral (key

intermediate for vitamins A and E, accounting for 16% of the world's citral supply). As a result, the supply of vitamin A is reduced and the market price is pushed up.

### Vitamin E

On April 29, NHU raised the export price of its vitamin E by 25 per cent. There is a market news source that Imante (DSM & NENTER joint venture company )Vitamin E production line has been suspended. May 14, ZMC raised the feed grade vitamin E quotation. On May 20, Jilin Beisha Pharmaceutical planned to close production lines for maintenance from June 10 to July 20. The recent vitamin E price is going up.





### **D-calcium** pantothenate

On April 6, DSM announced a 40% increase in its Rovimix calcium pantothenate product price. There are pretty many D-Caphan manufacturers on the market, and the competition is fierce. The market price is still running at the bottom level. May 13, the market reported that some manufacturers stopped quoting due to raw materials reason. We estimate that the market price will not fluctuate more than 10%



Bulk chemical prices going up, India API industry being hit. International transportation supply shortage and freight soaring What the seller and buyer in international trade must do? https://www.linkedin.com/pulse/lost-market-uncertainty-caused-outbreak-ronnick-fong/

### FEATURED PRODUCTS

**TYLVADIS:** Antibiotic TYLVADIS (50mg, 250mg/g Tylvalosin Tartrate) for prevention of respiratory diseases <u>Click here</u> for more information of this product





African Swine Fever (ASF) has caused huge losses to farming industries around the world, The biosecurity of pig farms has become a growing concern. PECHOOTM is a super-wide spectrum disinfection product that is effective against bacteria, mycoplasma, fungi and moulds.



## **PECHOO**

(Potassium Peroxomonosulfate Compound Disinfectant)

Potassium hydrogen persulfate has strong penetrating power, can penetrate the envelope virus, and is non-toxic and nonirritating to pigs. It can be widely used in the disinfection of equipment, appliances, environment and drinking water in the production and processing areas of pig farms. *Click here* Download leaflet.

#### Antibacterial:

1% PECHOO solution can kill 100% E. coli during 22 seconds and kill all the suspended spores of Bacillus subtilis during 5 minutes.

### Antifungal:

1% PECHOO solution can kill 100% fungus within 30 minutes.

#### Antiviral:

1%-2% PECHOO solution can kill 100% swine foot-and-mouth disease virus within 10 minutes; 1:800 PECHOO solution can effectively kill the ASF virus within 30 minutes.









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